



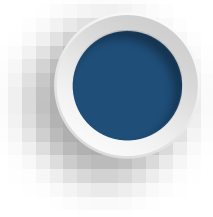
康達國際環保有限公司
Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2021



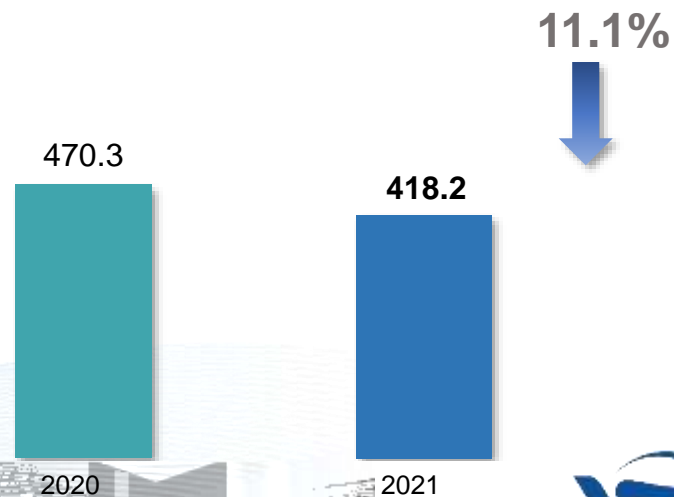
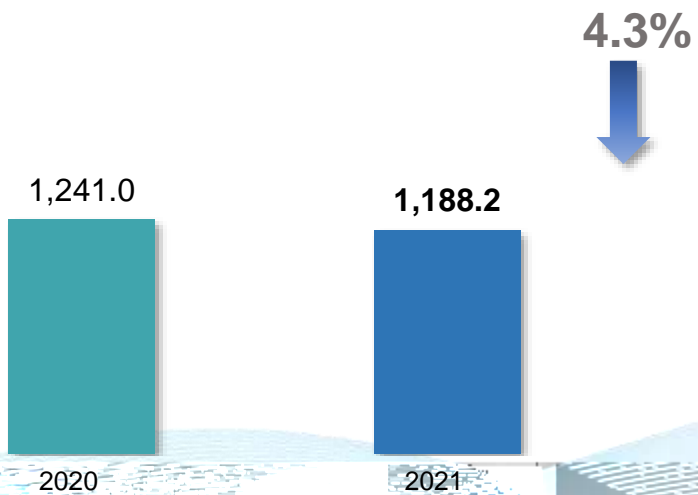
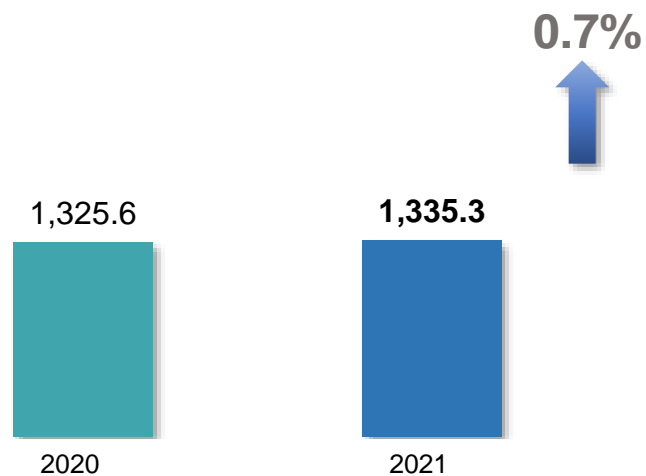
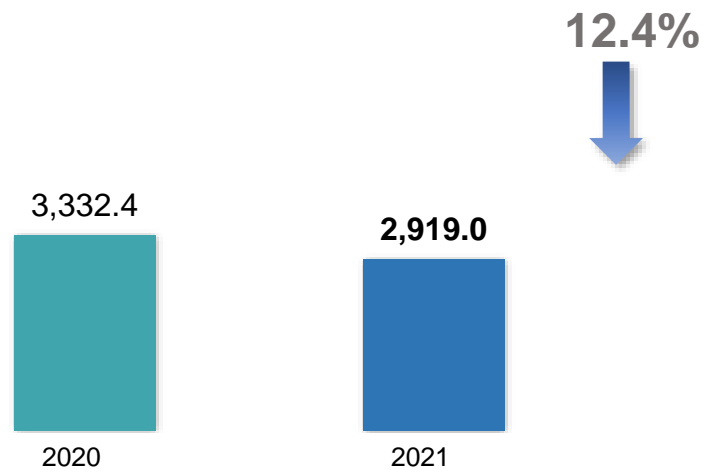
2022 3 28



1



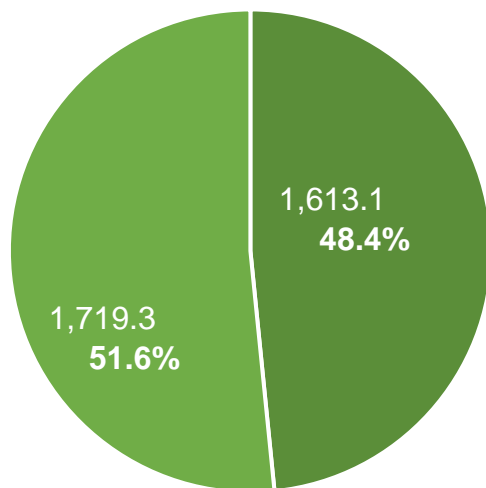
全年业绩回顾



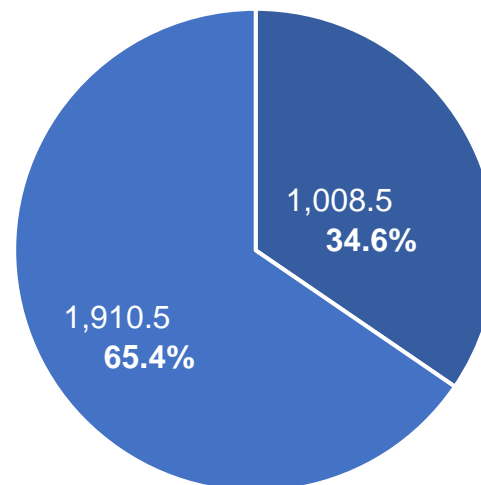
以运营为收入支柱



()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



2020



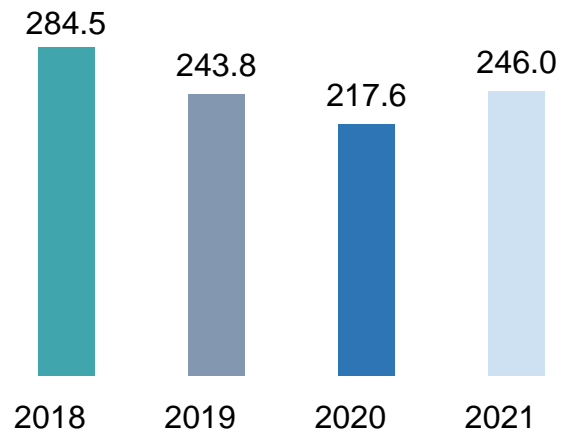
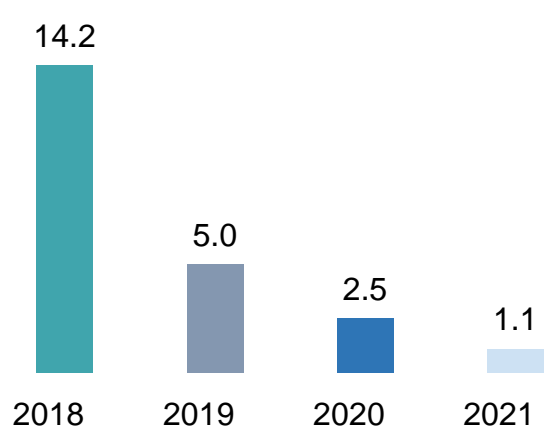
2021



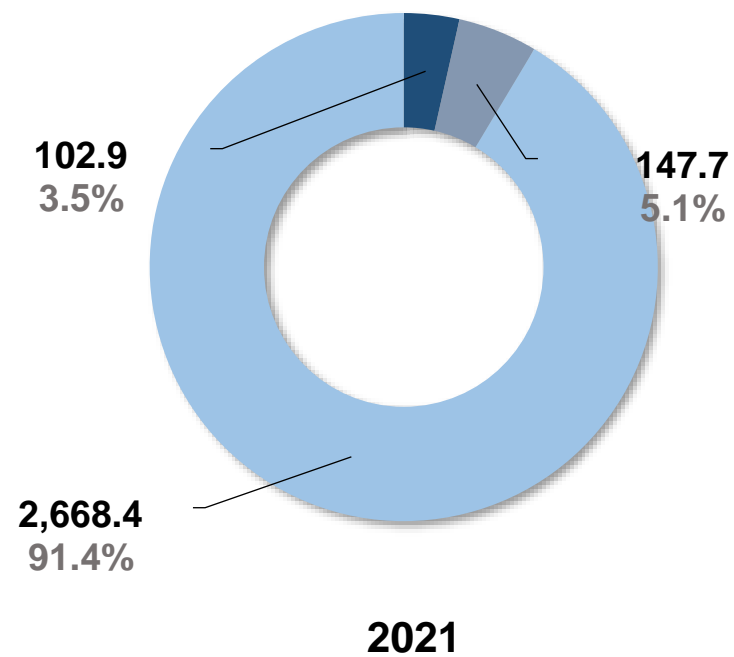
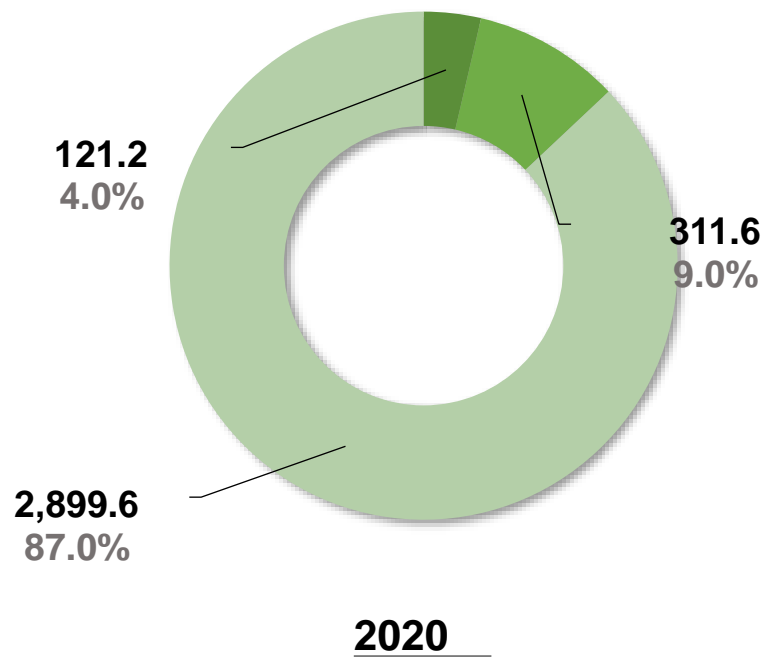
继续严控开支, 净利润率稳步上升



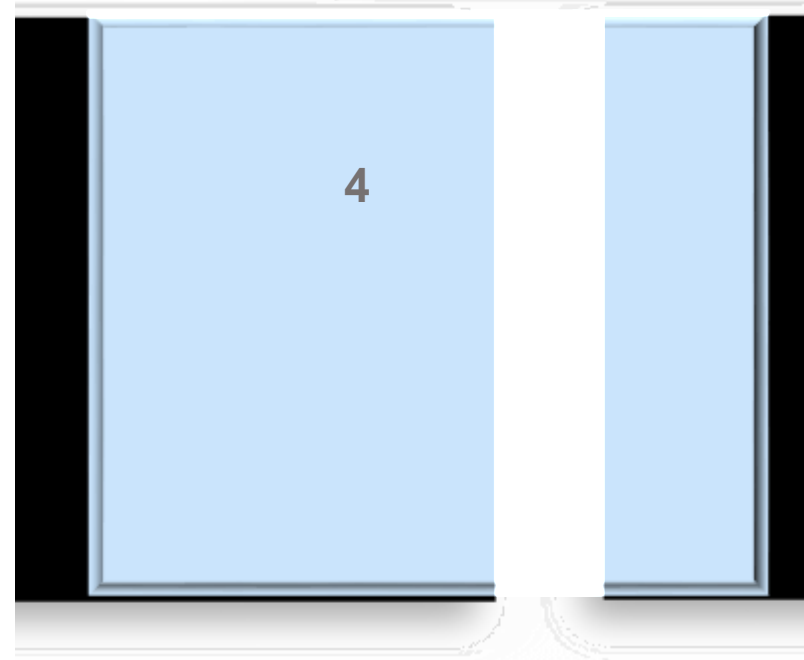
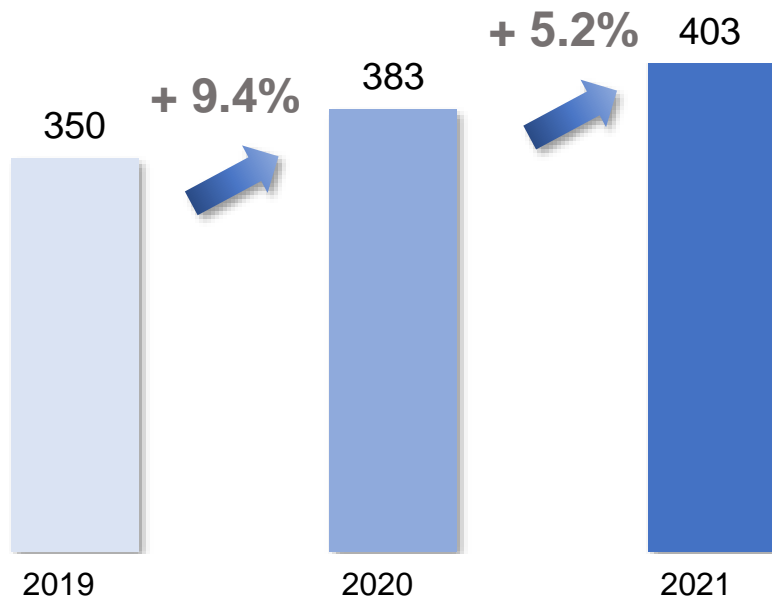
(



按业务划分之收入组成



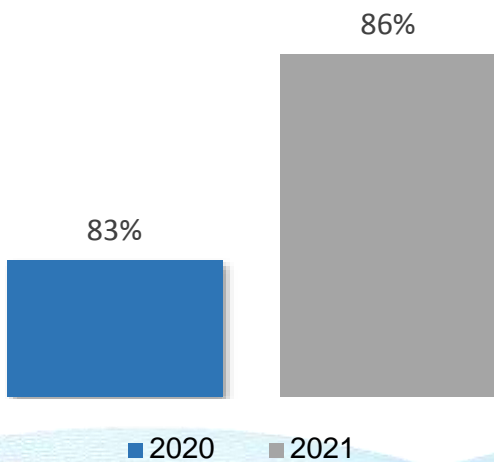
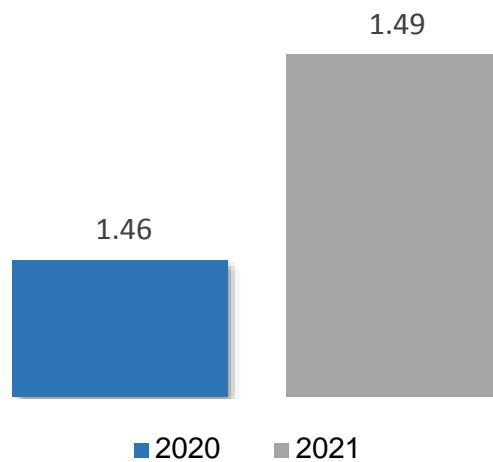
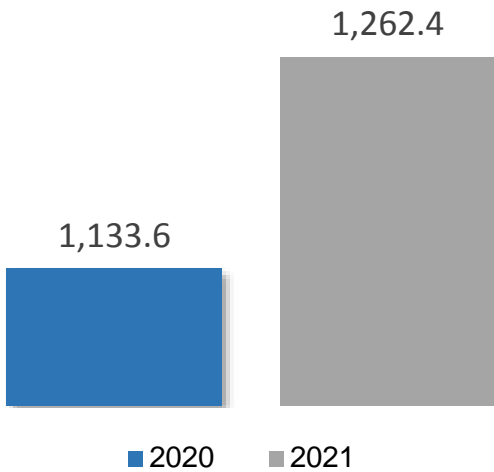
水处理能力续年上升



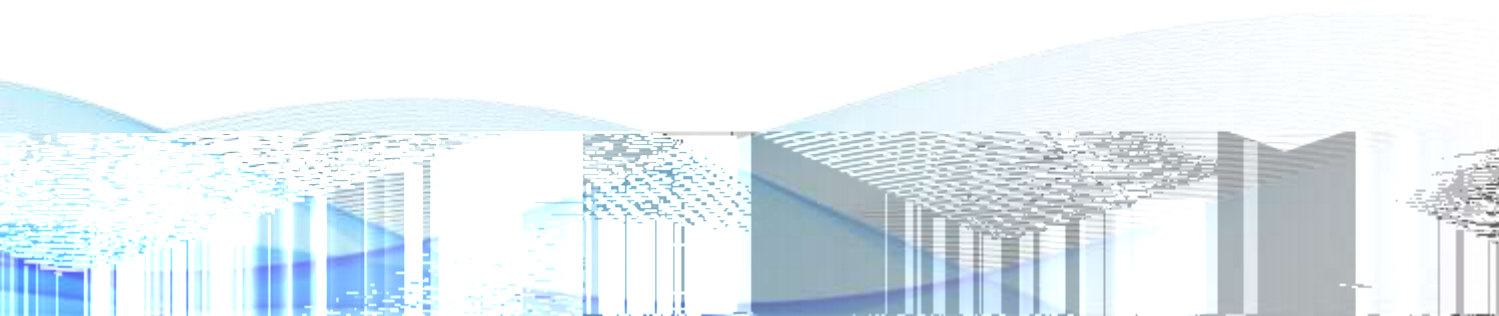
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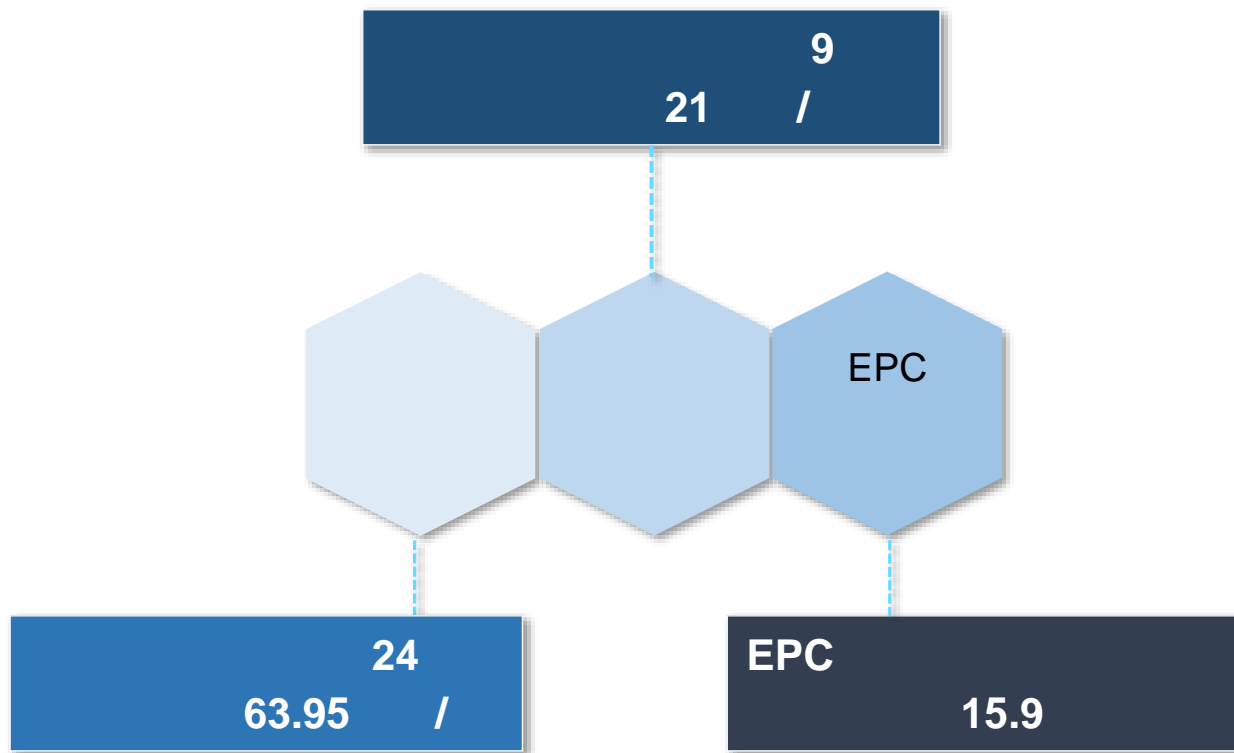
运营质量优化



致力调整水价



建设投资有序，稳步提升产能



城镇水务项目数量

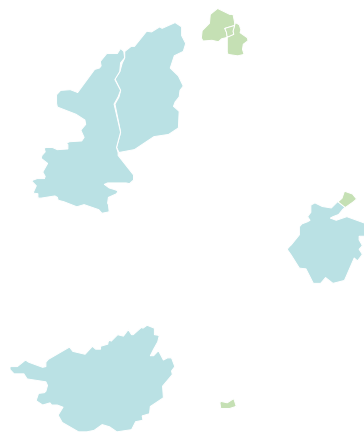


2021 12 31

2021 12 31						
		96	-	2	3	101
/		11	1	-	-	12
		107	1	2	3	113



“优质的资源组合与基于特许经营流程”的商业模式带来持续经营现金



2



财务回顾 -

以运营为核心，提升利润率



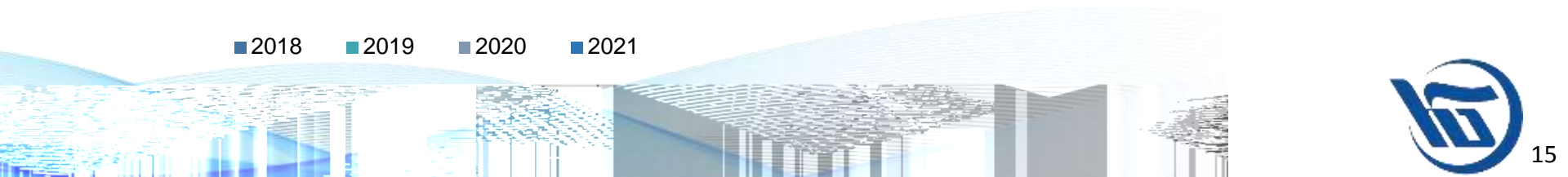
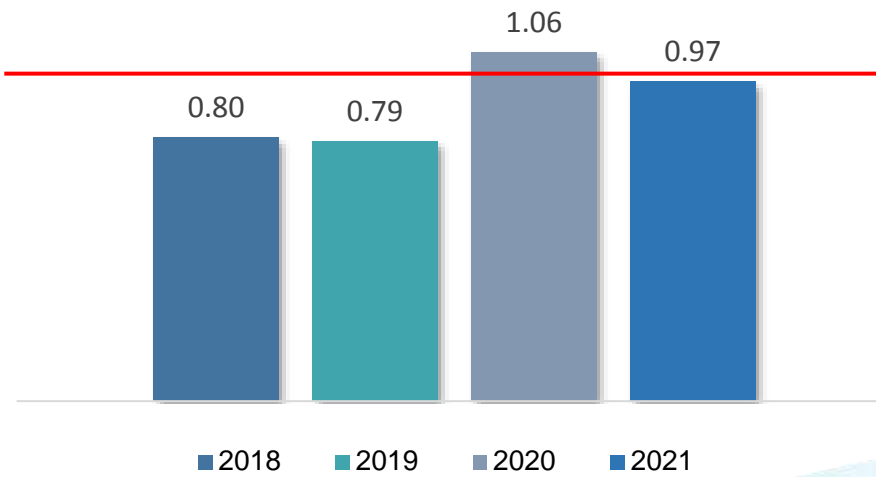
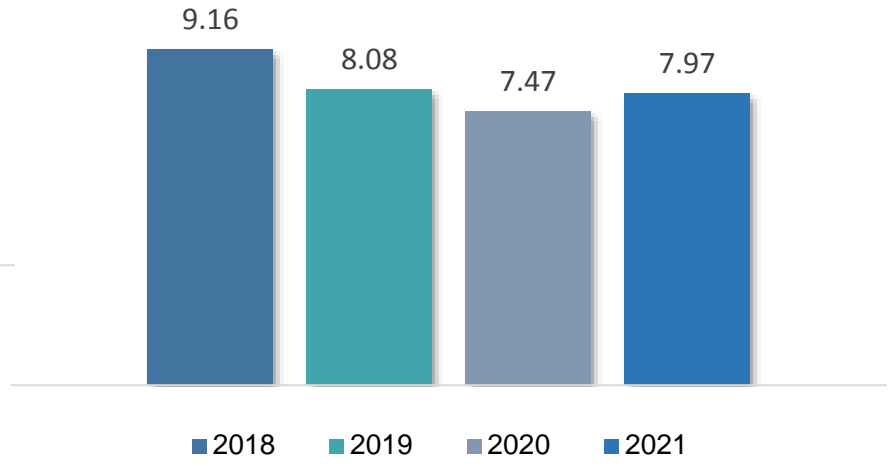
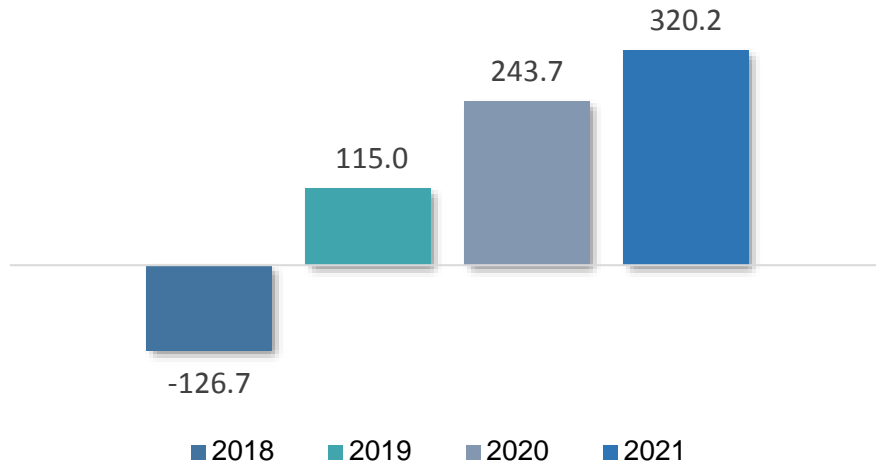
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2

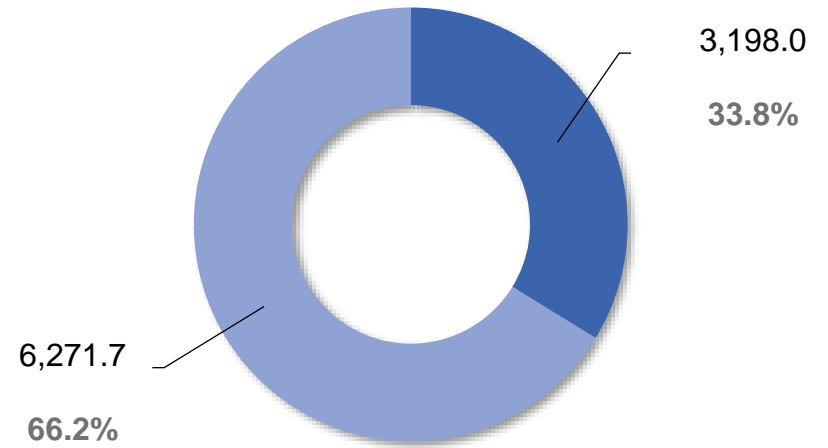
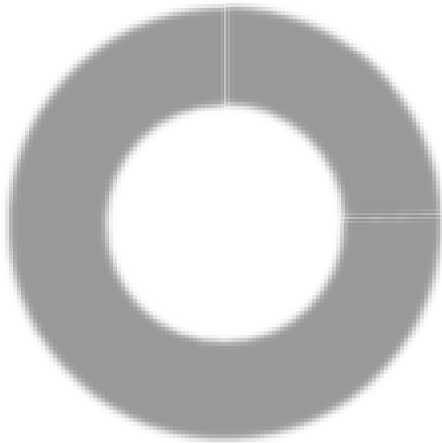


财务回顾



/ EBITDA





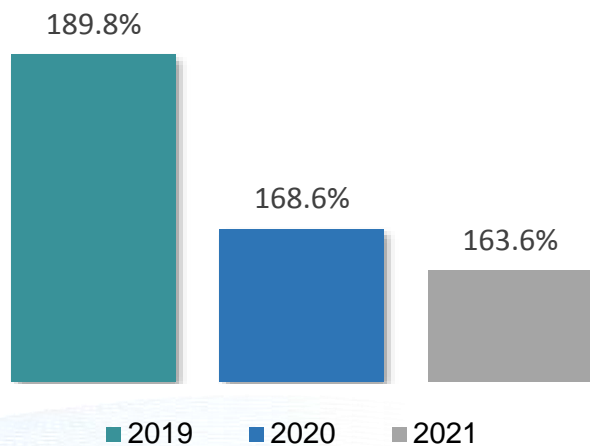
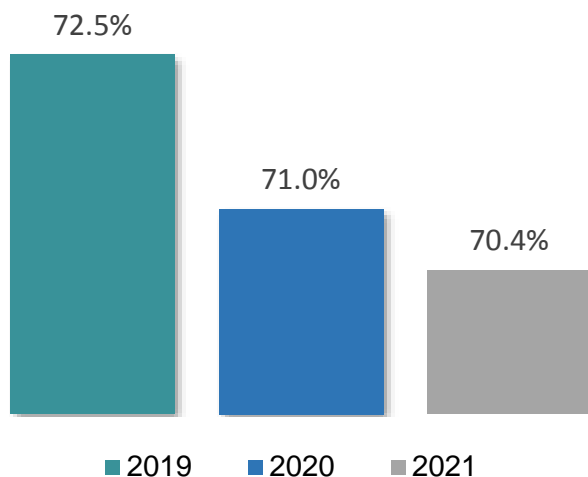
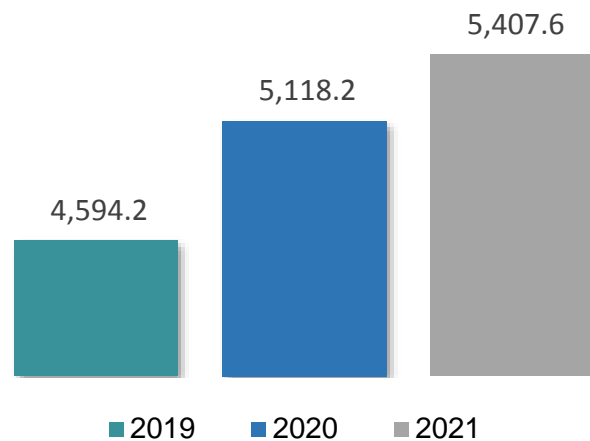
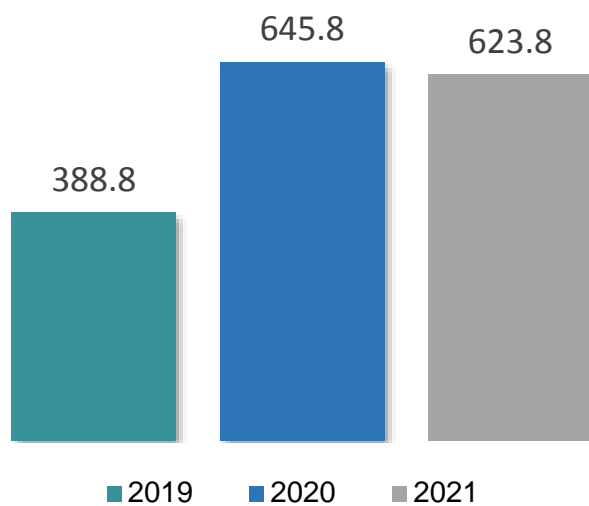
2021
: **9,469.7**

2022

1,600



资产负债表优化



3



走出疫情，抓住机遇



2022年宏观展望



4



发展策略



业绩说明



