

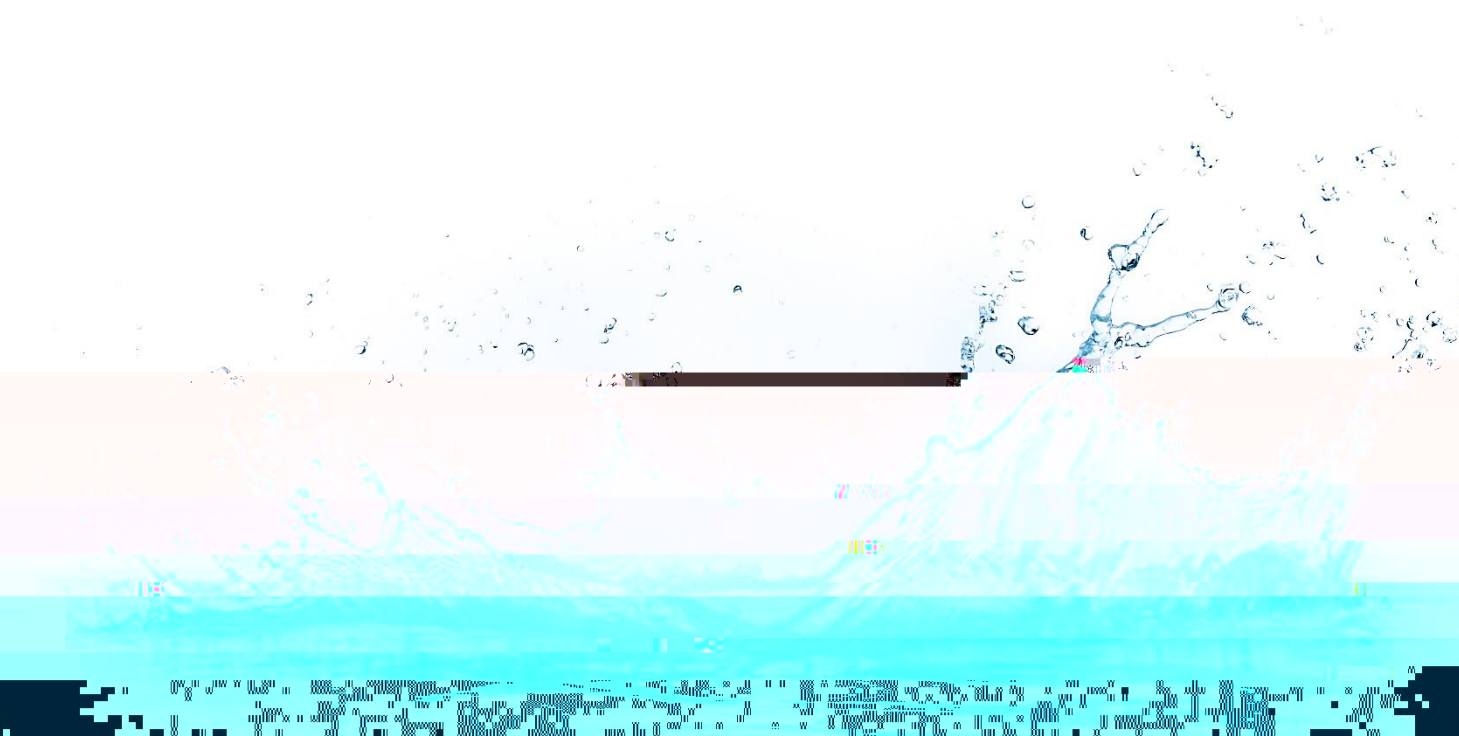
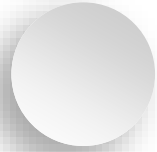


康達國際環保有限公司  
Kangda International Environmental Company Limited

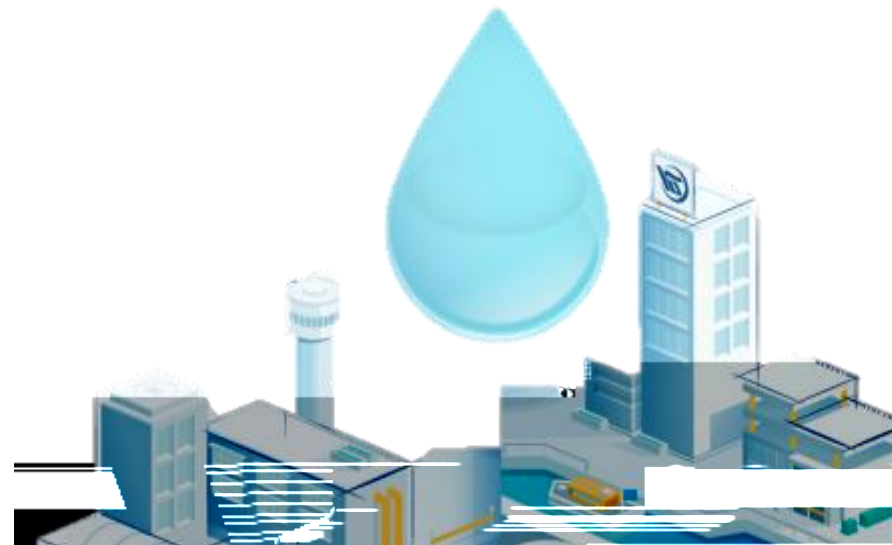
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2022

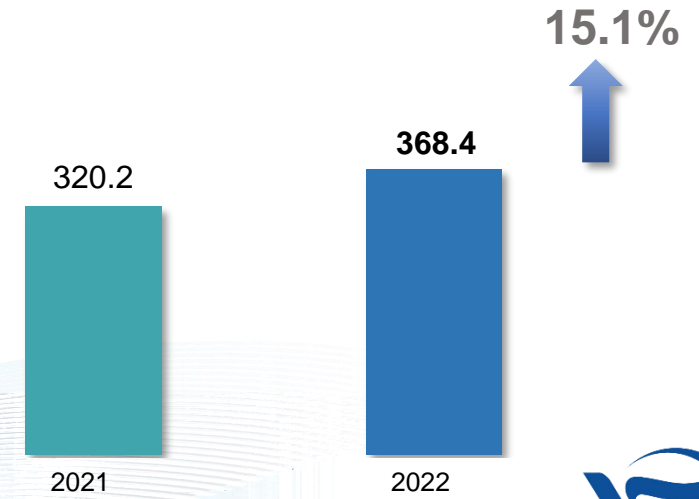
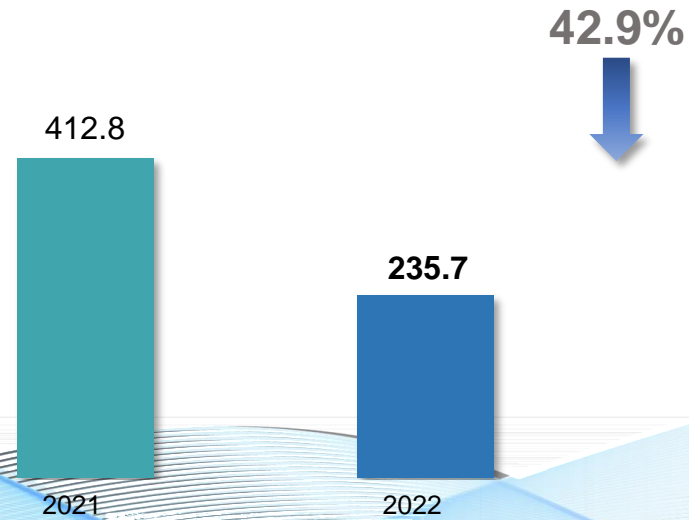
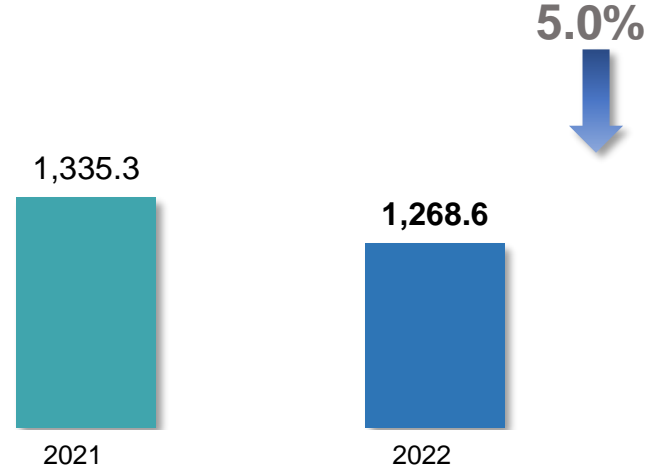
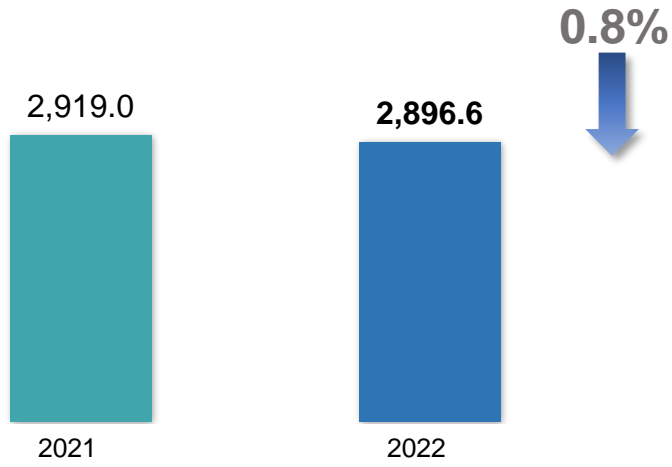
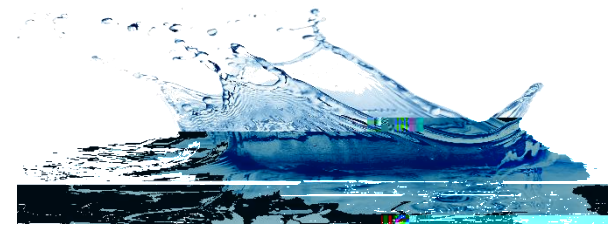
2023 3 31

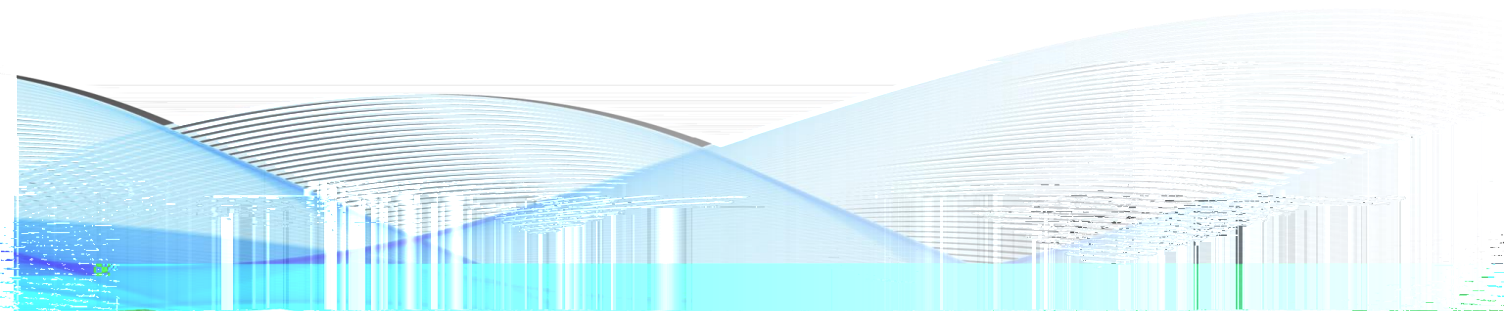
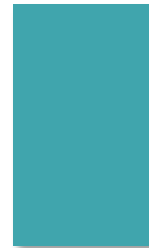


1

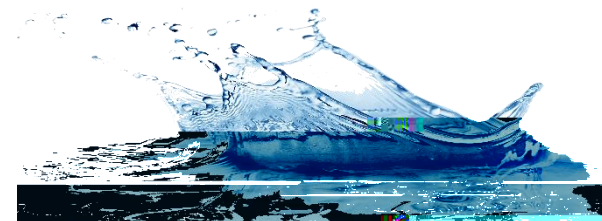


# 全年业绩回顾

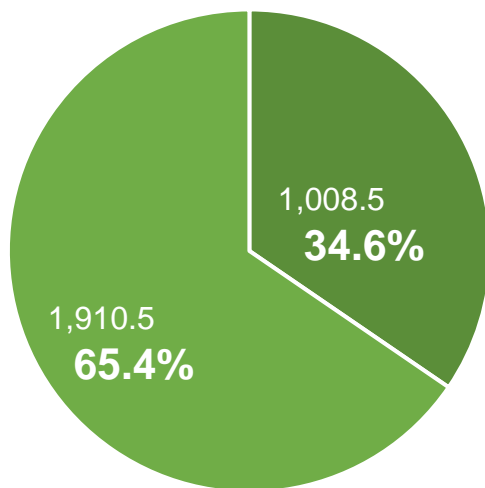




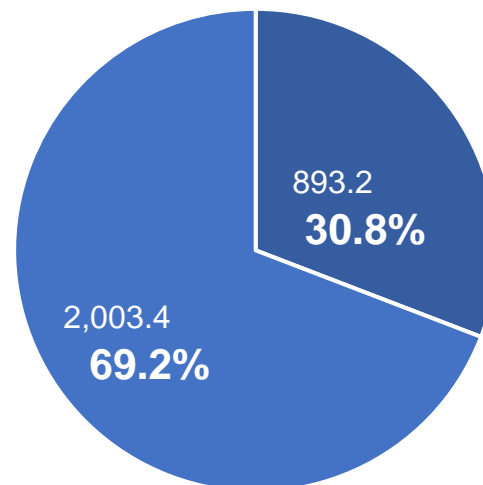
# 以运营为收入支柱



( )	2021	2022	%
	2,919.0	<b>2,896.6</b>	<b>- 0.8%</b>
-	1,910.5	<b>2,003.4</b>	<b>+ 4.9%</b>
-	1,008.5	<b>893.2</b>	<b>- 11.4%</b>



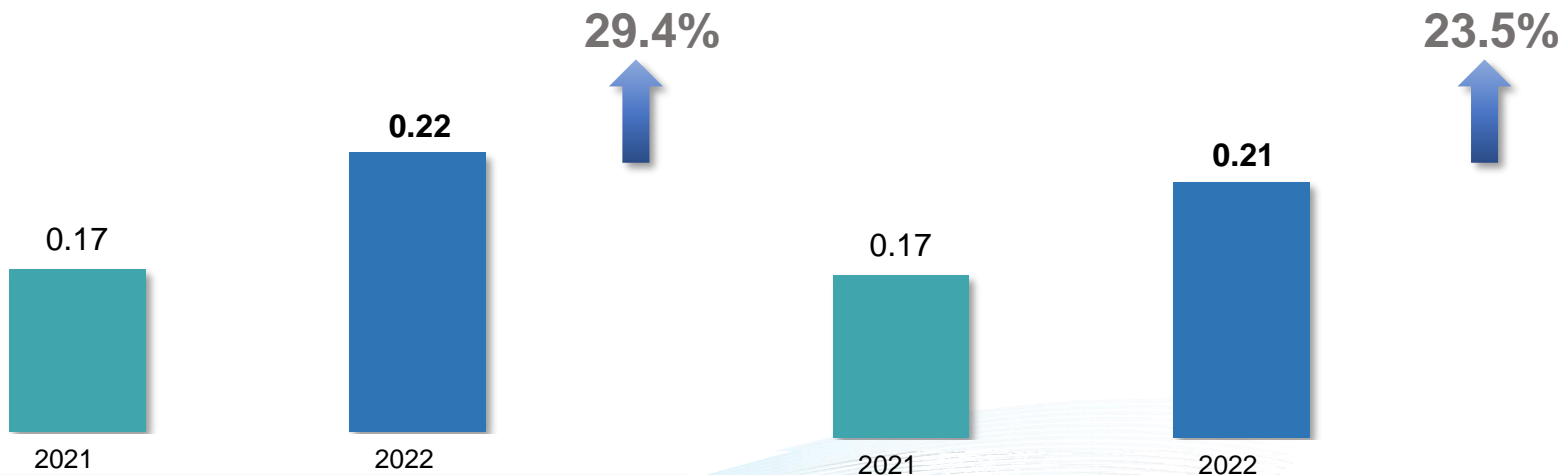
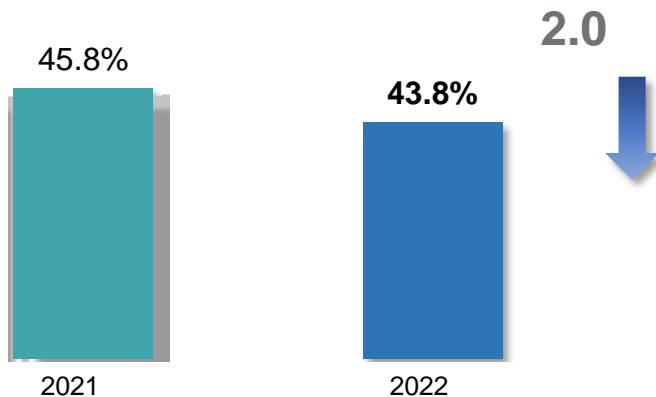
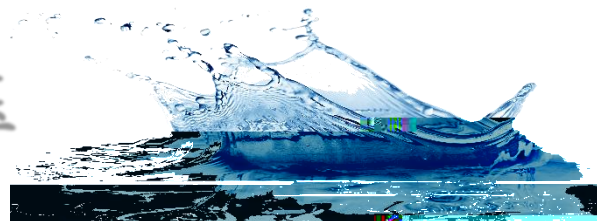
**2021**



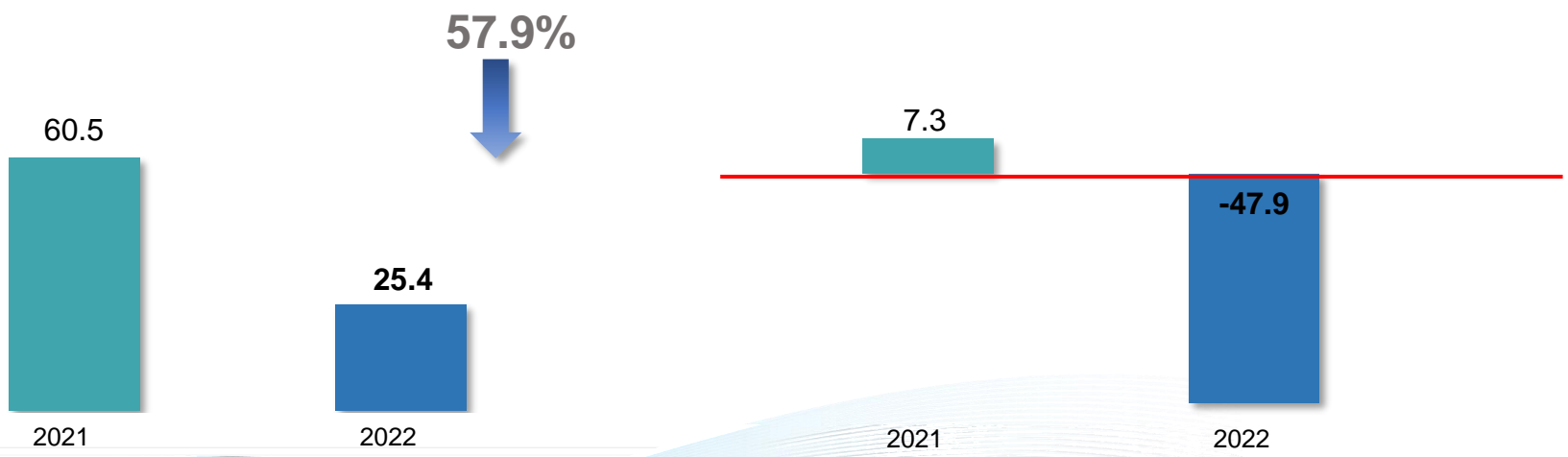
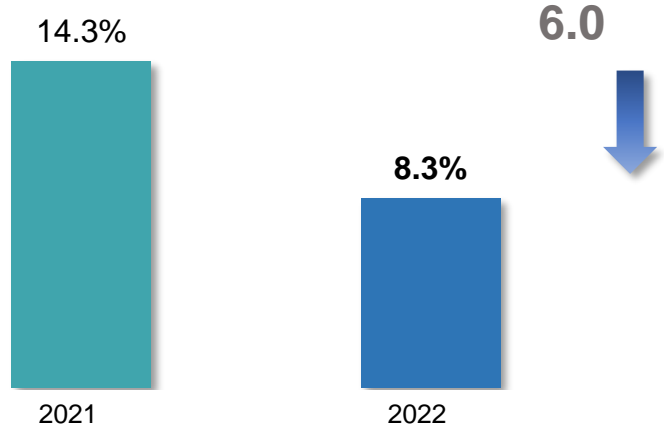
**2022**



# 运营成本上升令毛利率受压

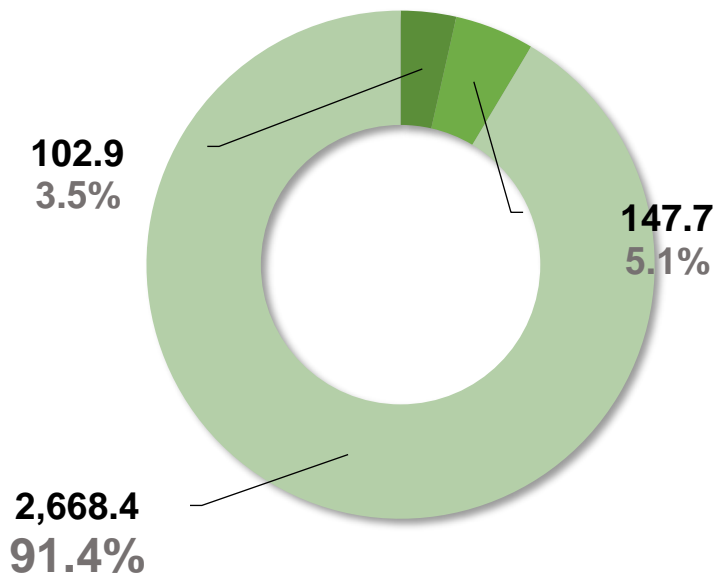
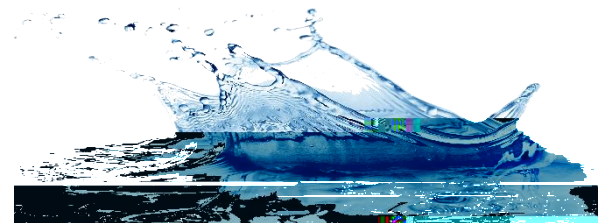


# 一次性补贴收入减少及汇兑损失拉低净利润率

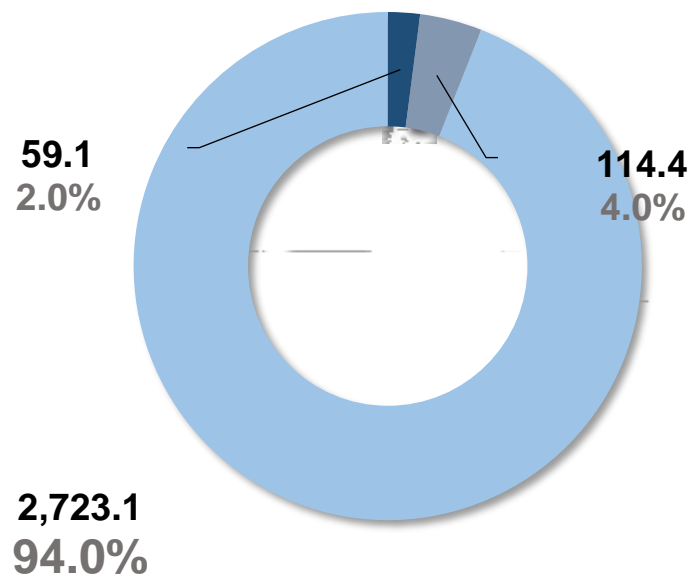




# 按业务划分之收入组成

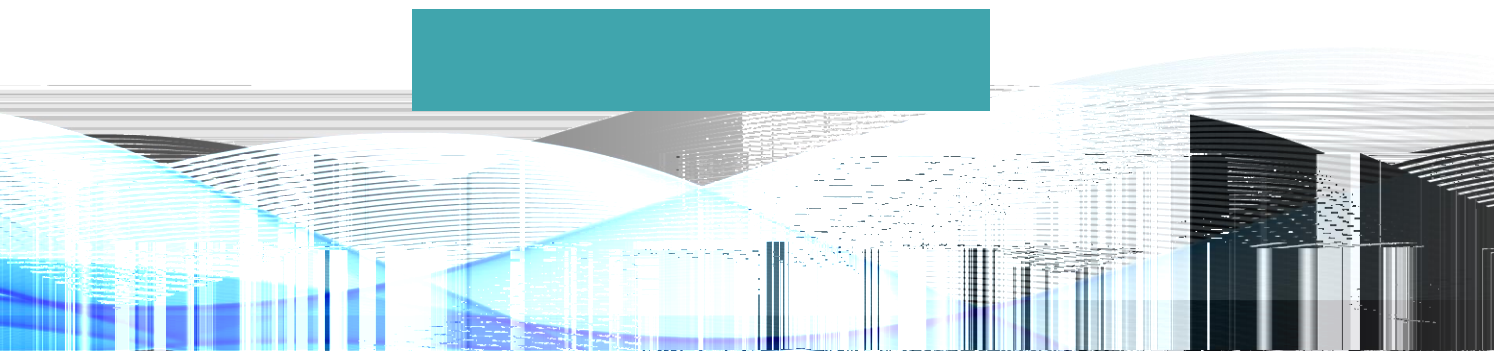
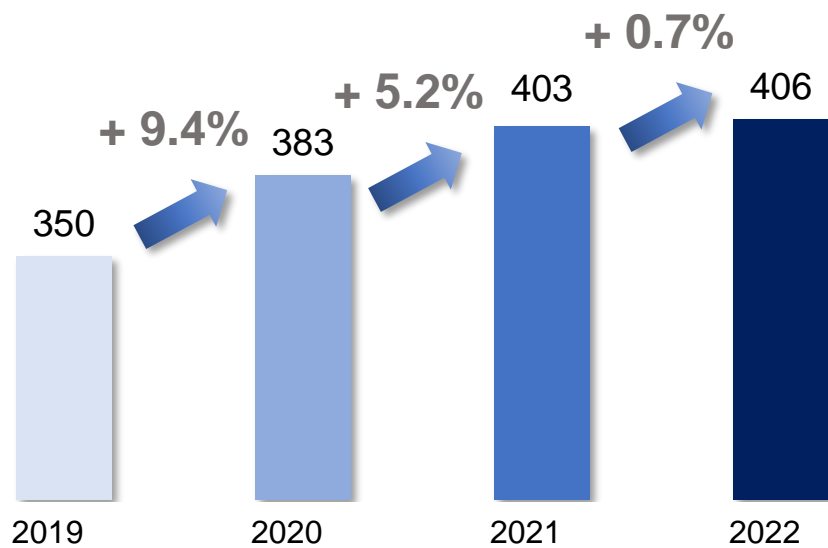
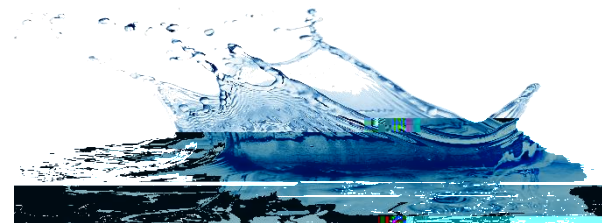
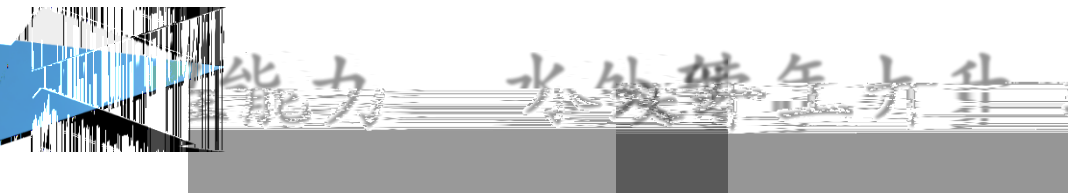


**2021**

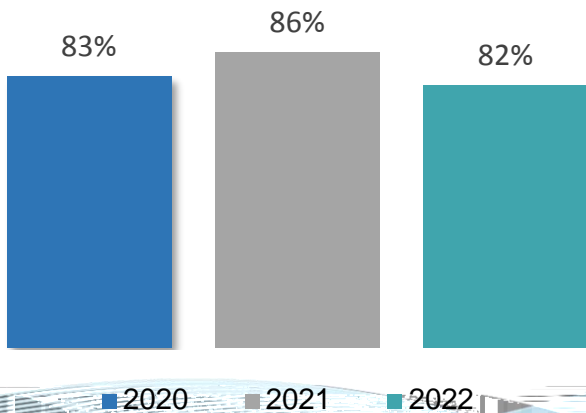
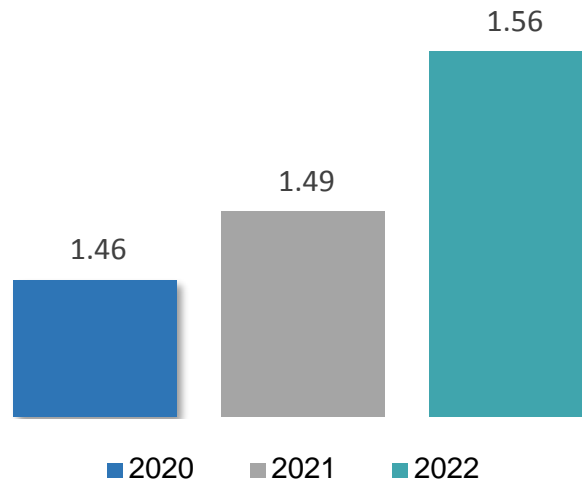
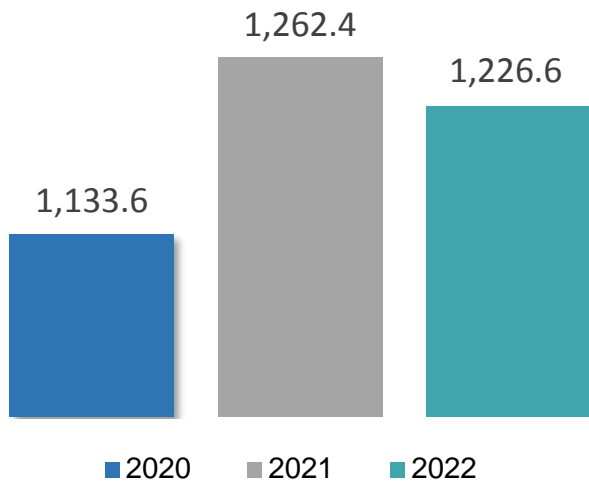
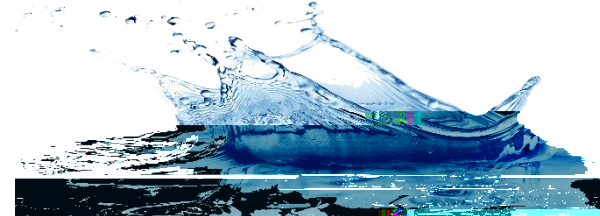


**2022**

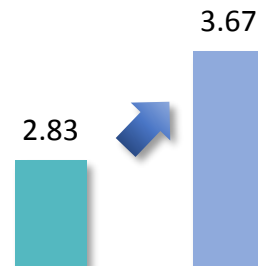
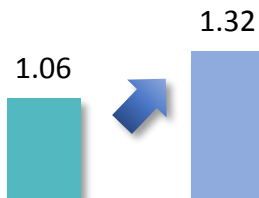
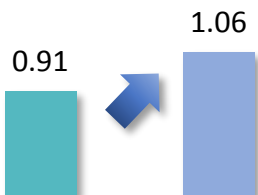
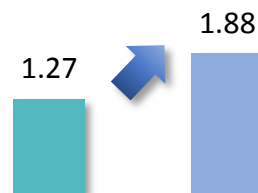
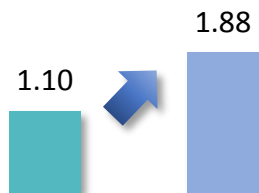


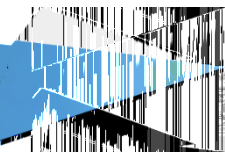


# 运营业务保持稳健

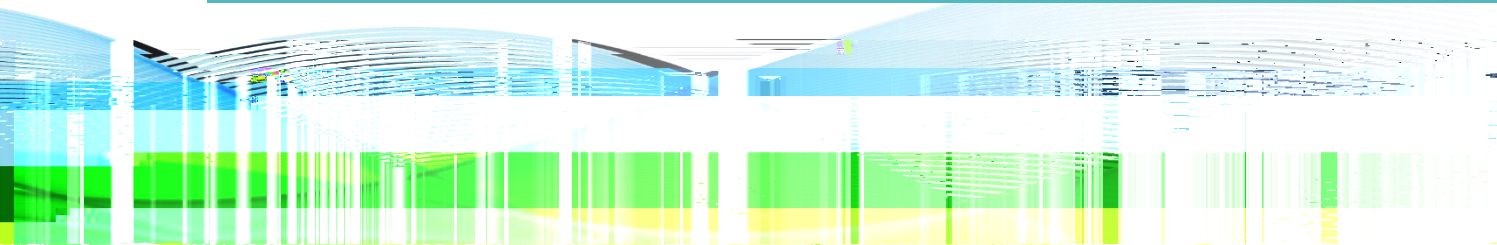
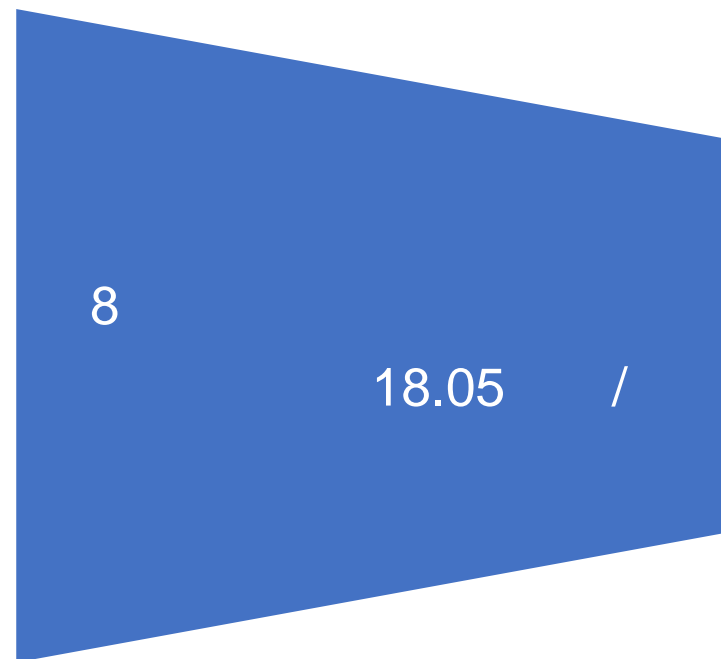
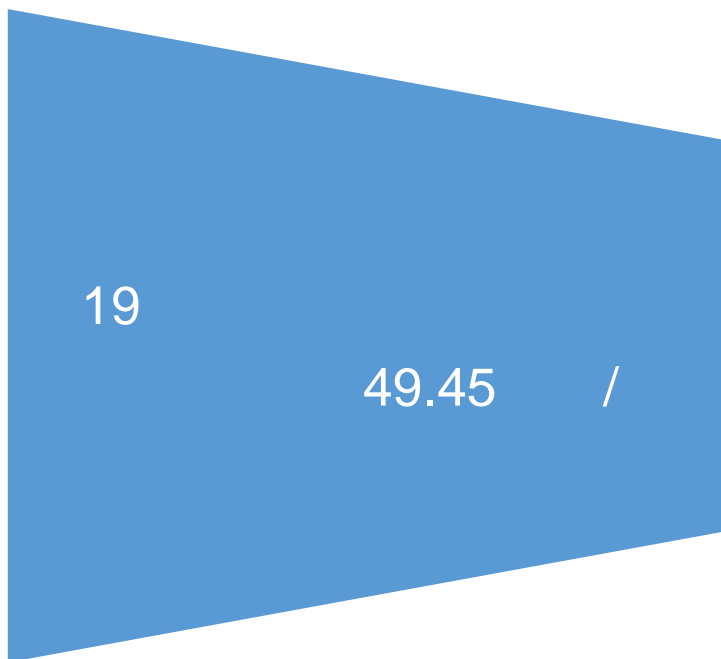
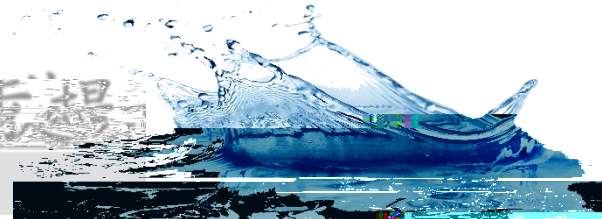


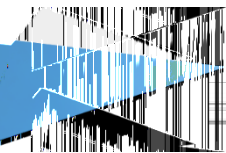
# 致力调整水价，提升盈利能力



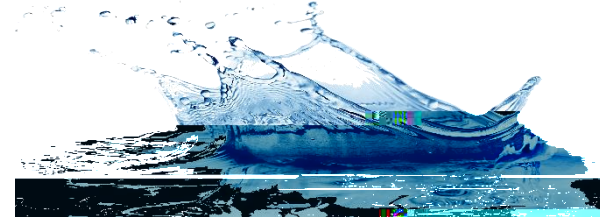


外立化 建设 强 谷 石 原 强 年 想





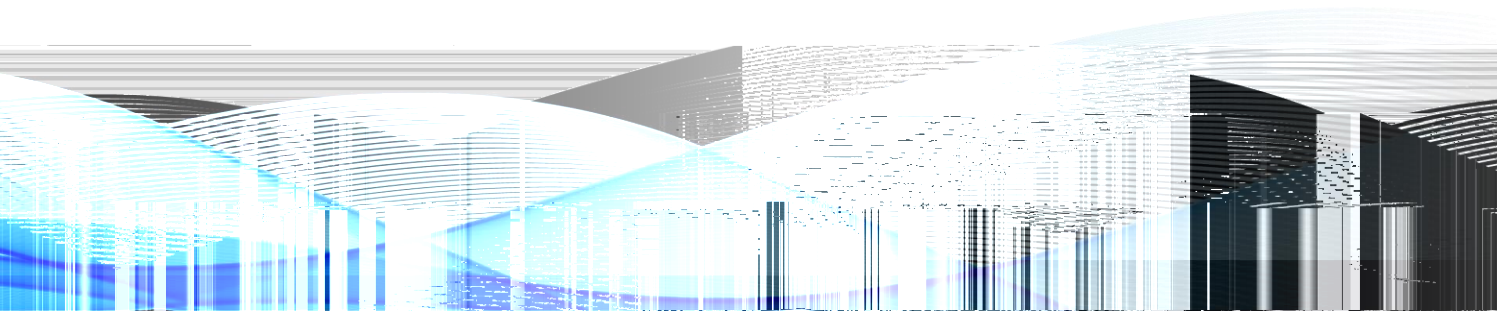
# 城镇水务项目数量

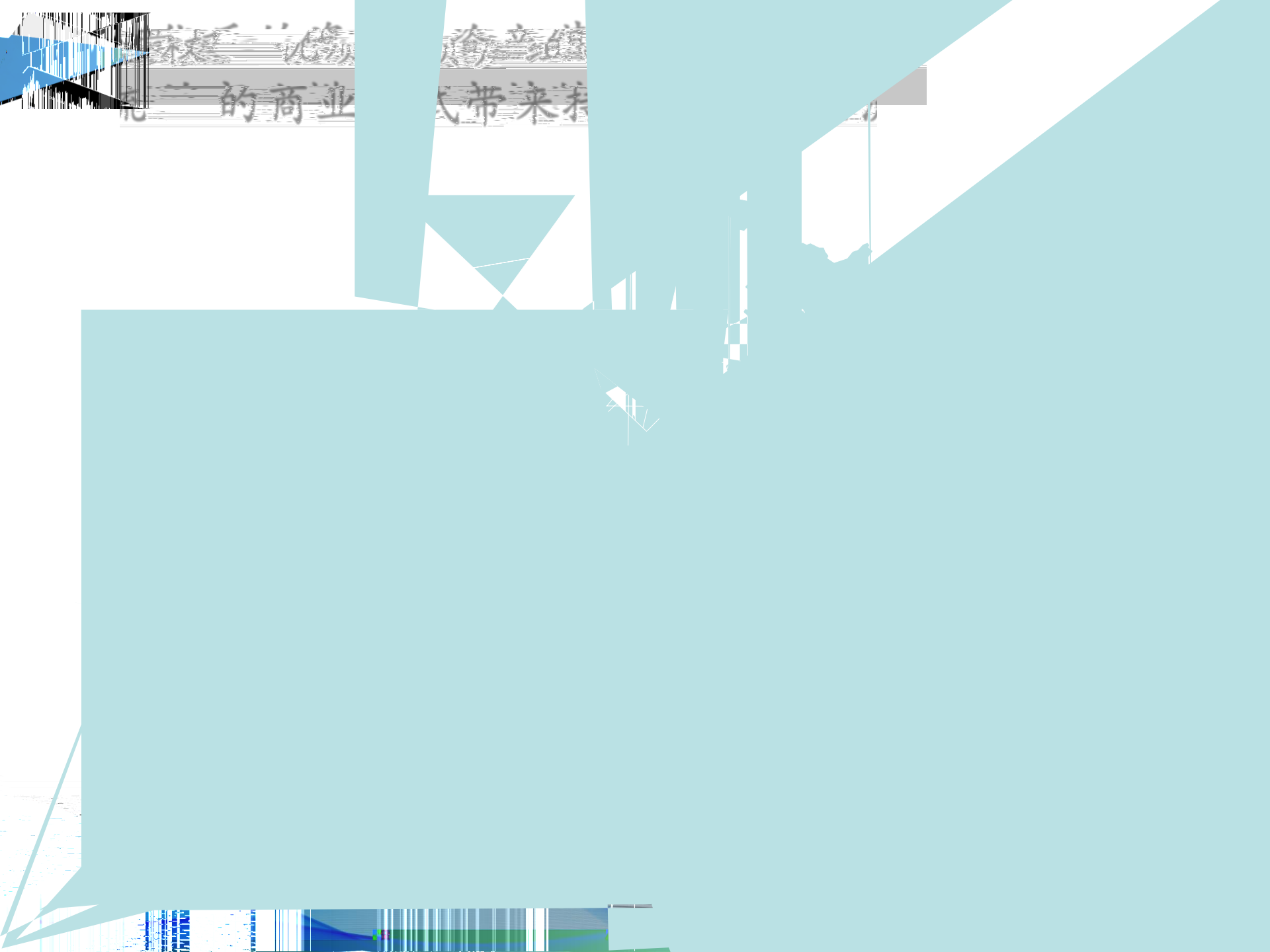


2022 12 31

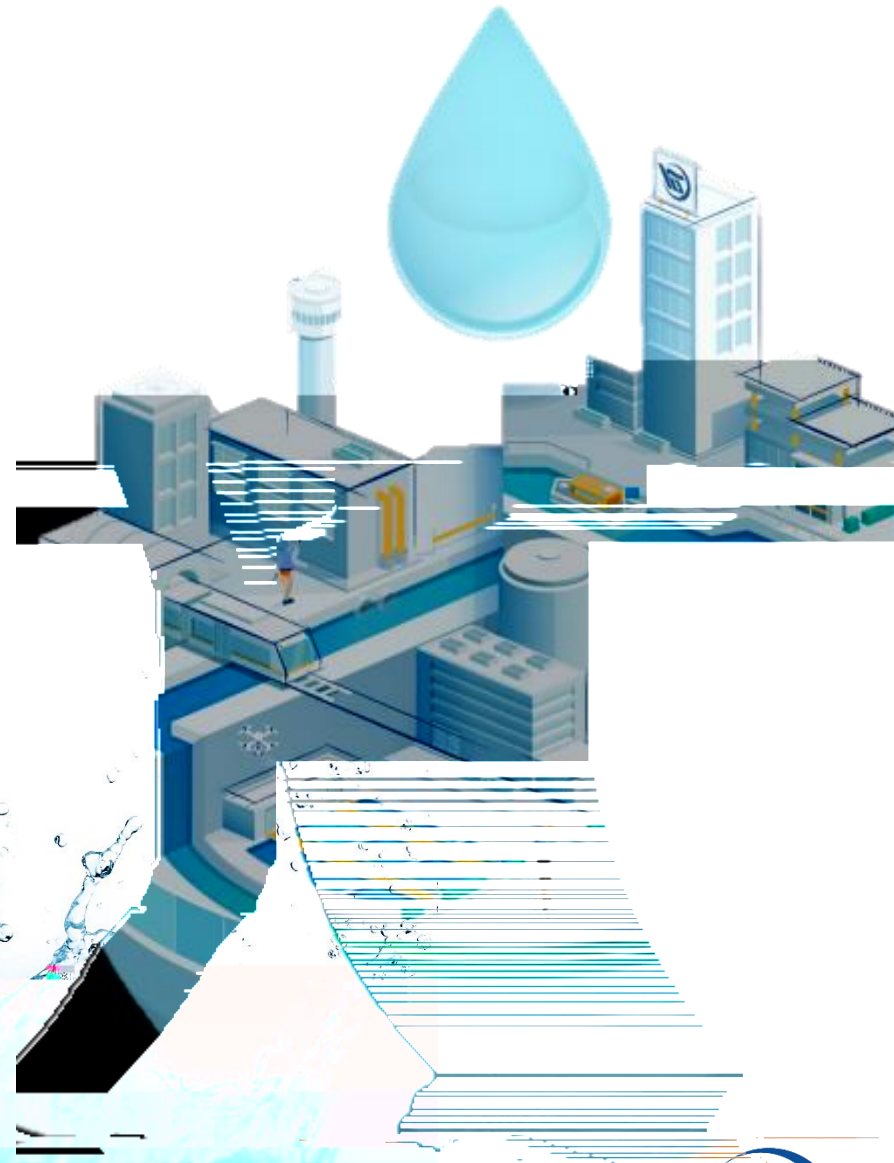


	96	-	2	3	101
/	10	1	-	-	11
	106	1	2	3	112





# 2





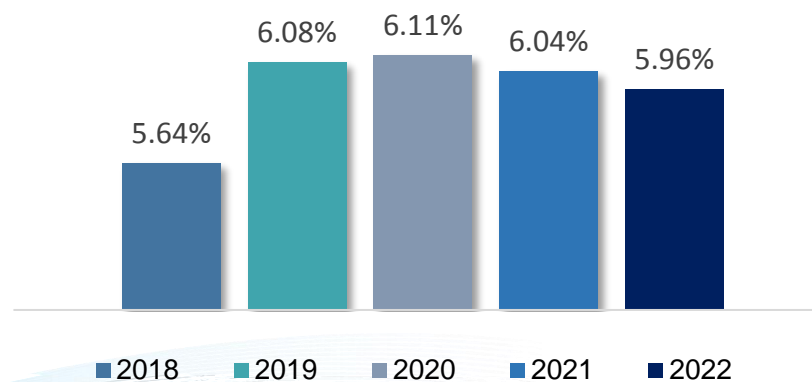
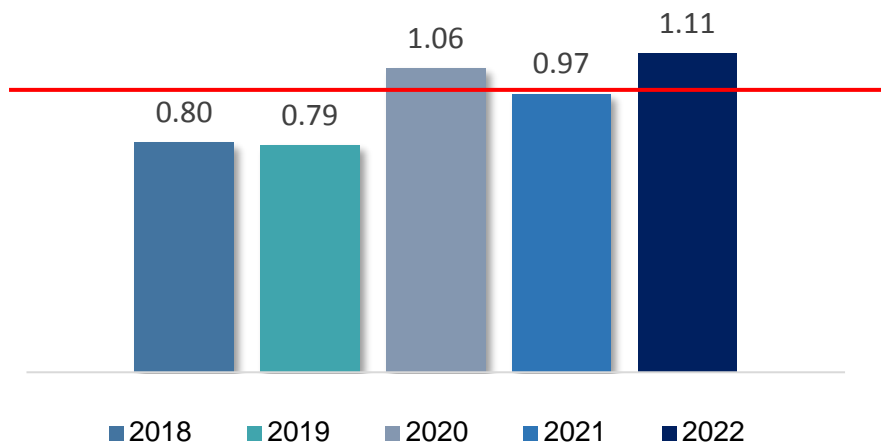
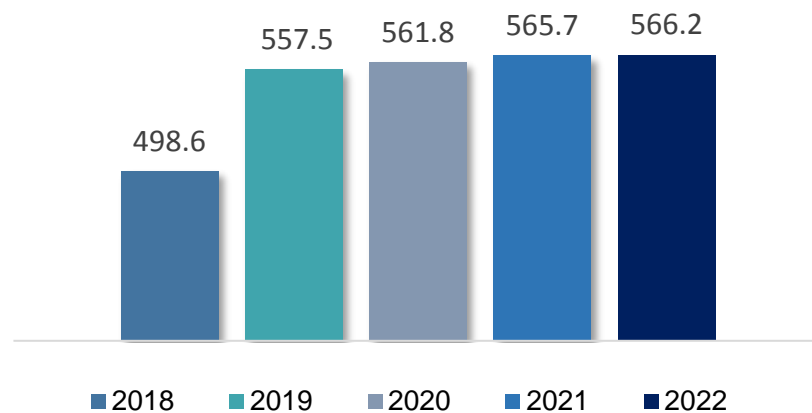
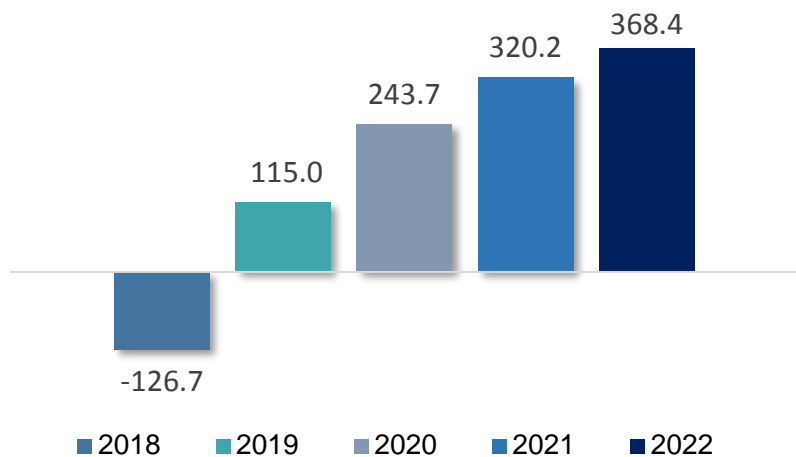
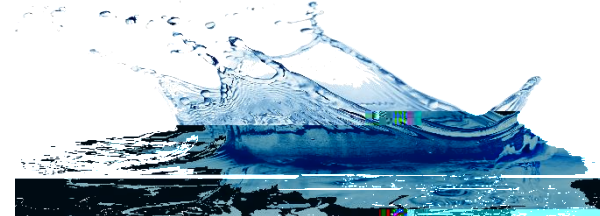
# 财务回顾

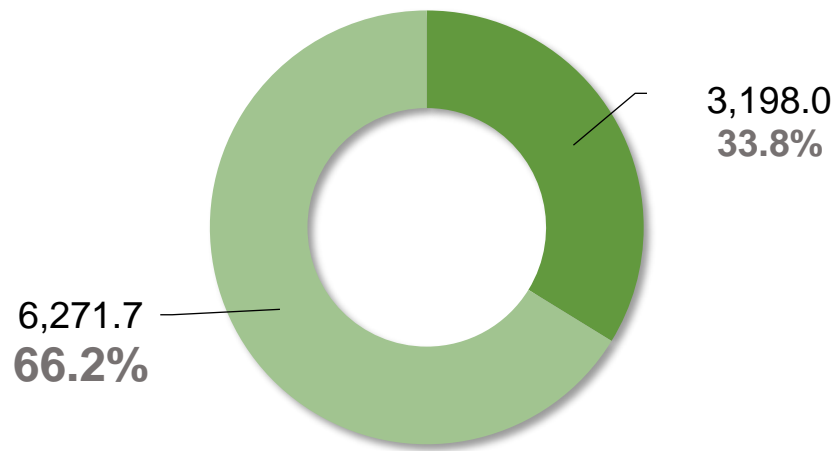
成本及汇率等因素令利润短期受压

( )	2018	2019	2020	2021	2022
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6
	36.2%	41.3%	39.8%	45.8%	43.8%
	303.4	376.9	470.5	412.8	235.7
	10.3%	13.6%	14.1%	14.3%	8.3%
<b>EBITDA</b>	<b>1,008.0</b>	<b>1,127.2</b>	<b>1,241.0</b>	<b>1,188.2</b>	<b>1,026.7</b>

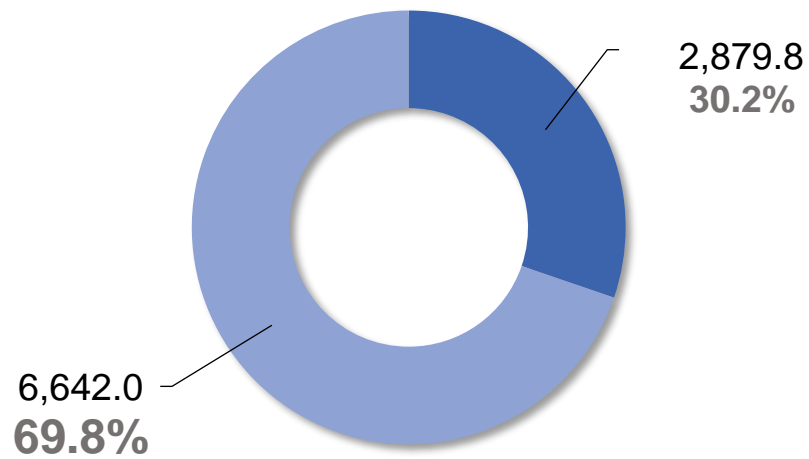


# 财务回顾



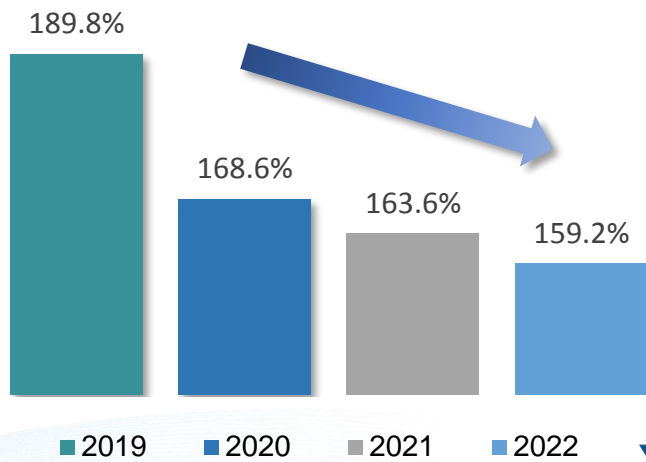
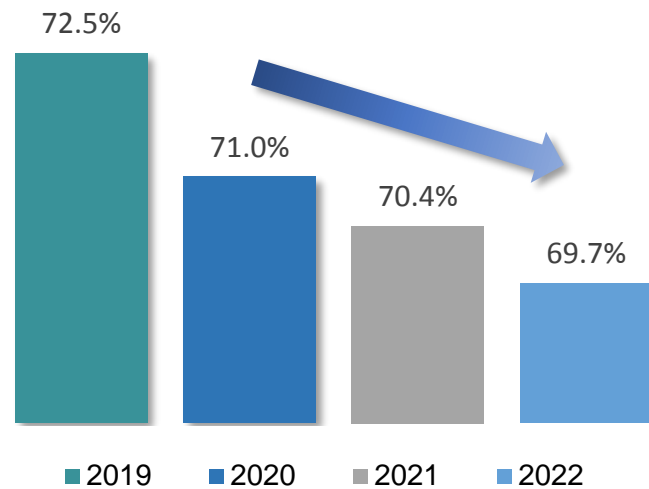
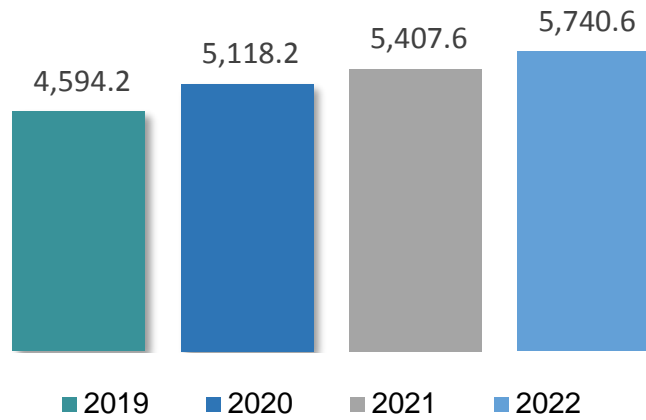
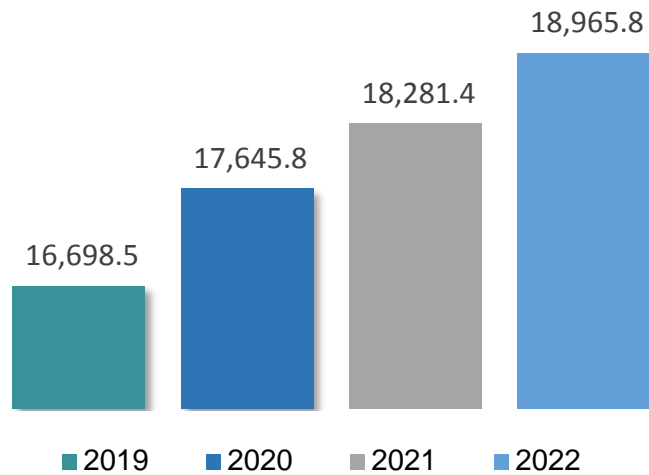
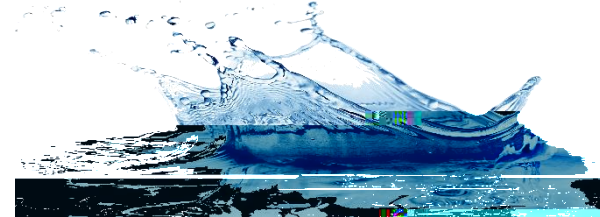


**2021**  
**: 9,469.7**

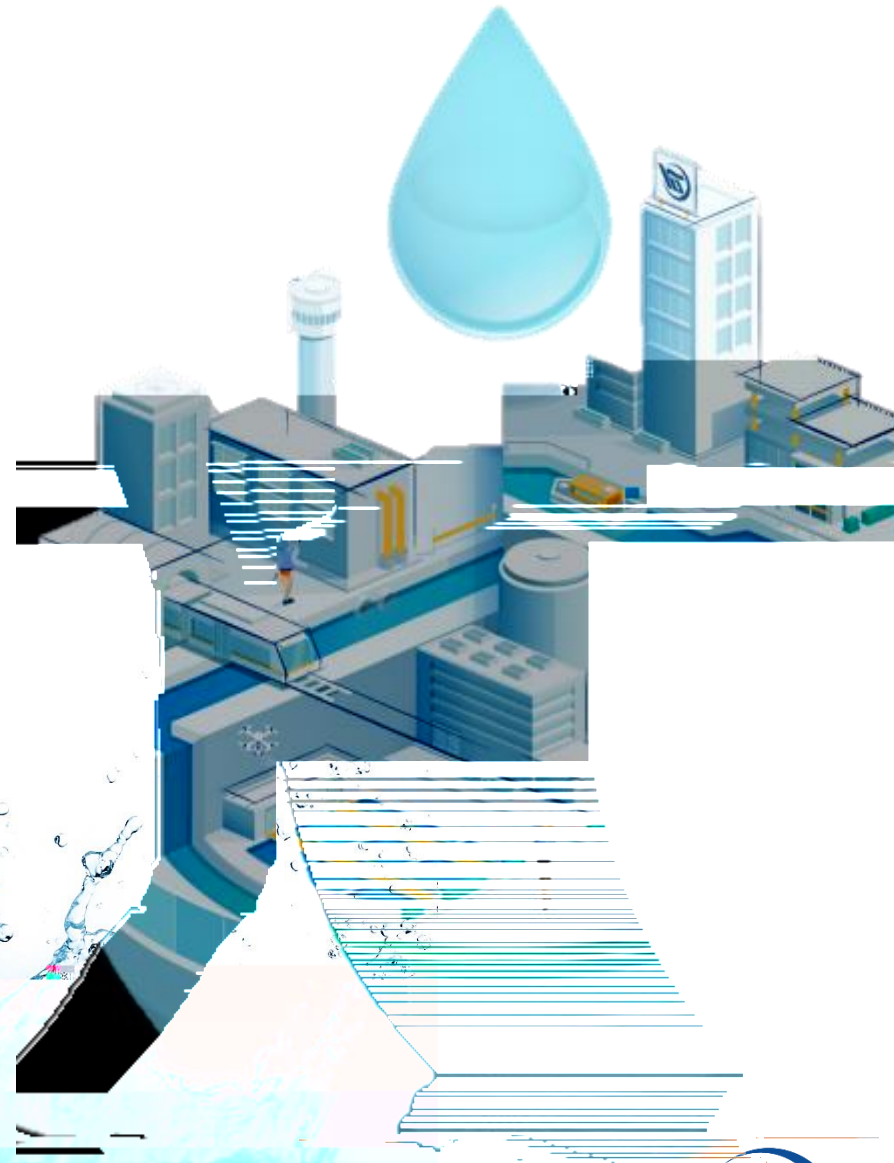


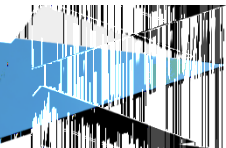
**2022**  
**: 9,521.8**



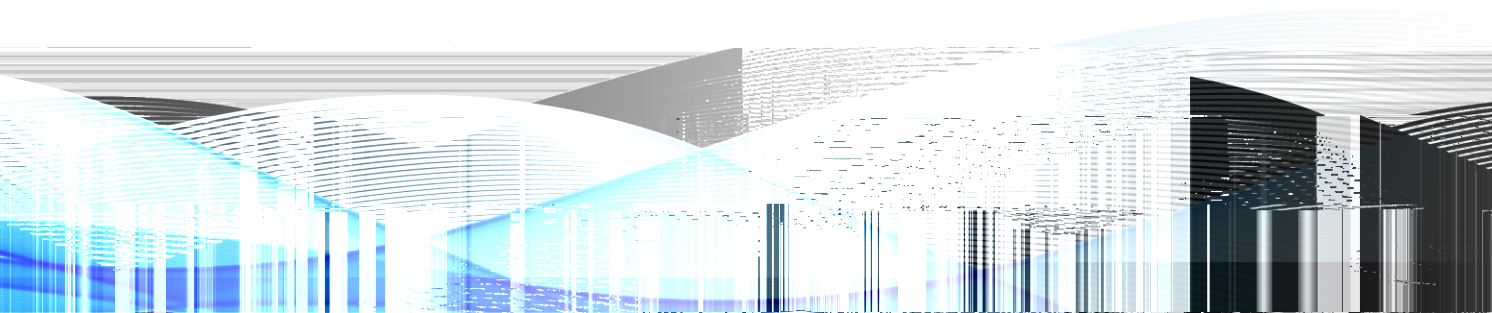
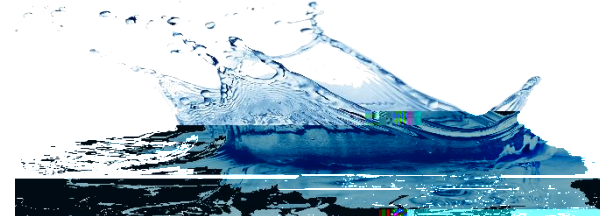


3



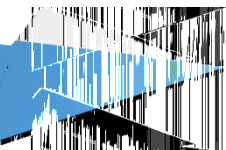


# 重点事件

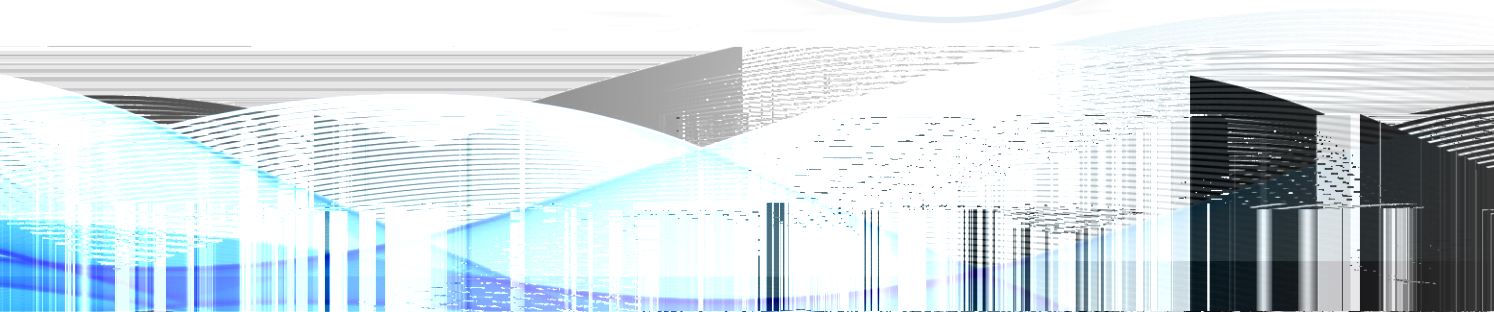
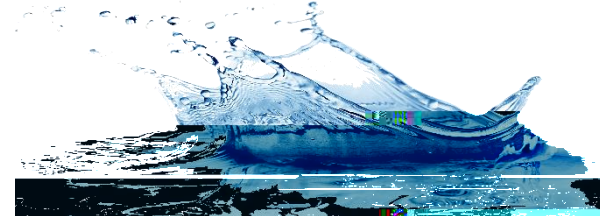


4

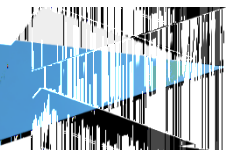




# 发展策略







# 免责声明

