

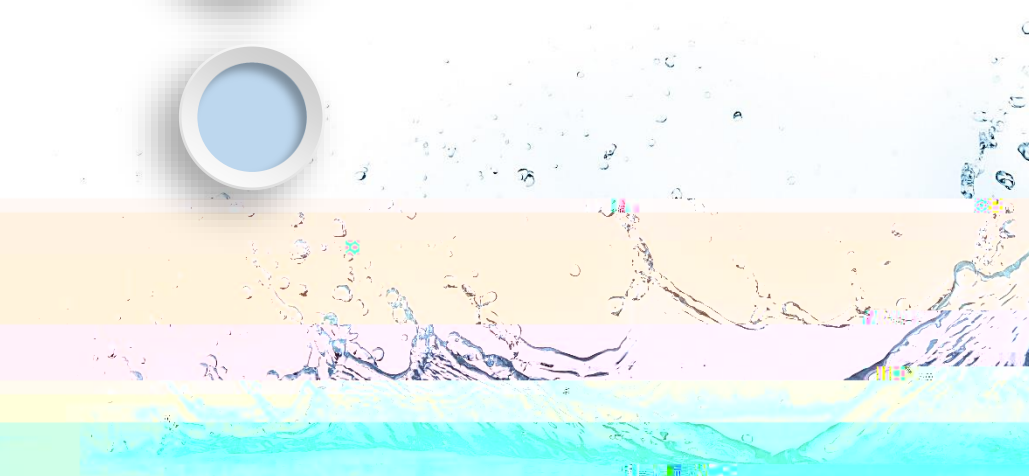
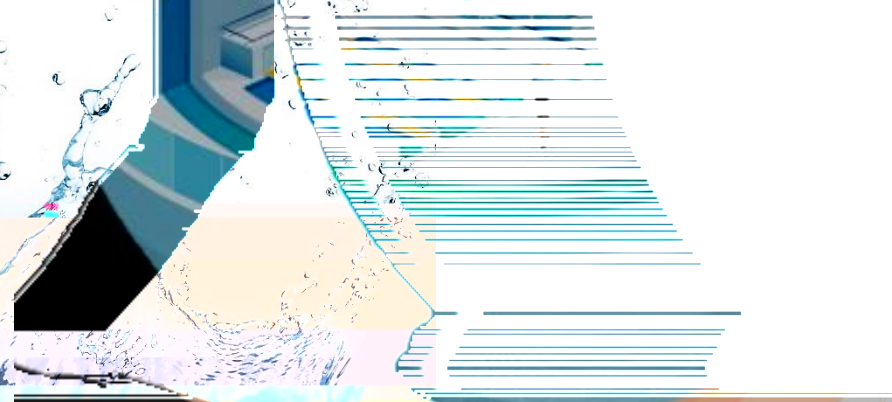
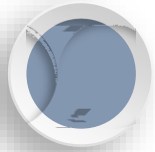


康達國際環保有限公司
Kangda International Environmental Company Limited

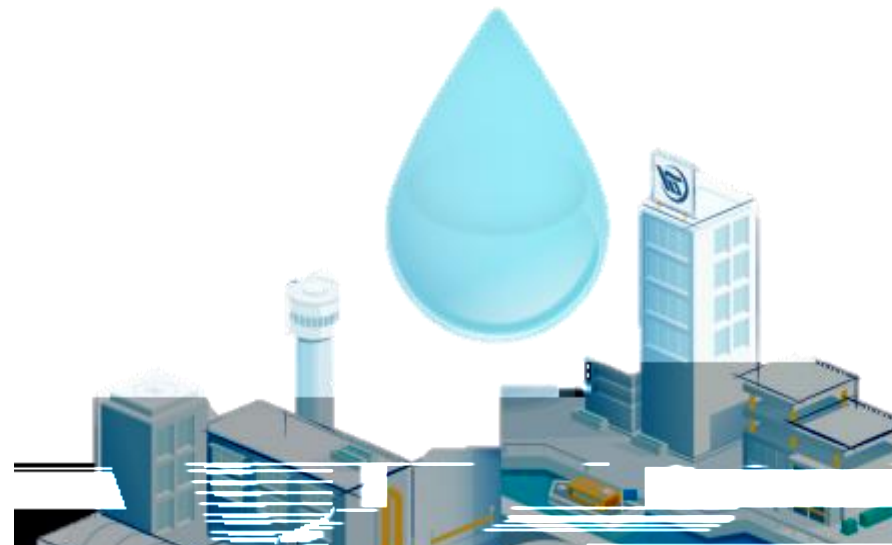
(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2023

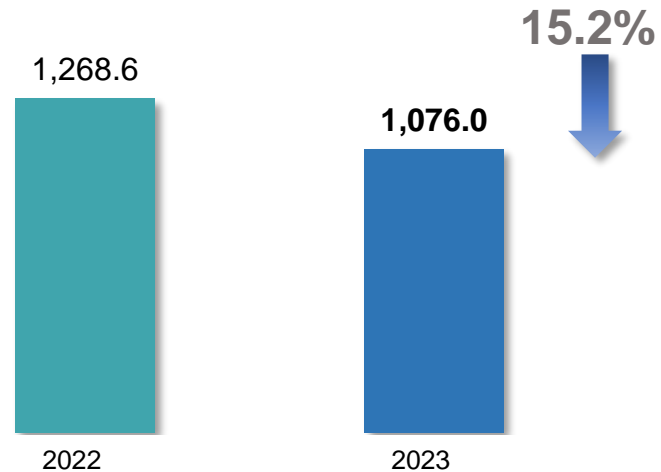
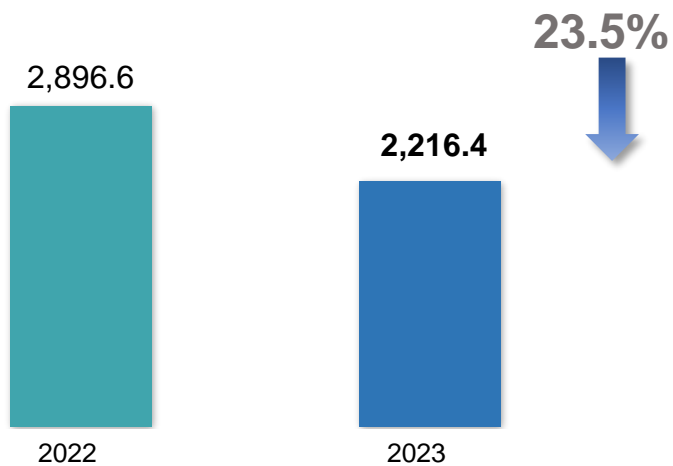
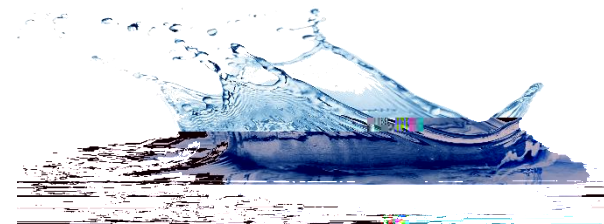
2024 3 28



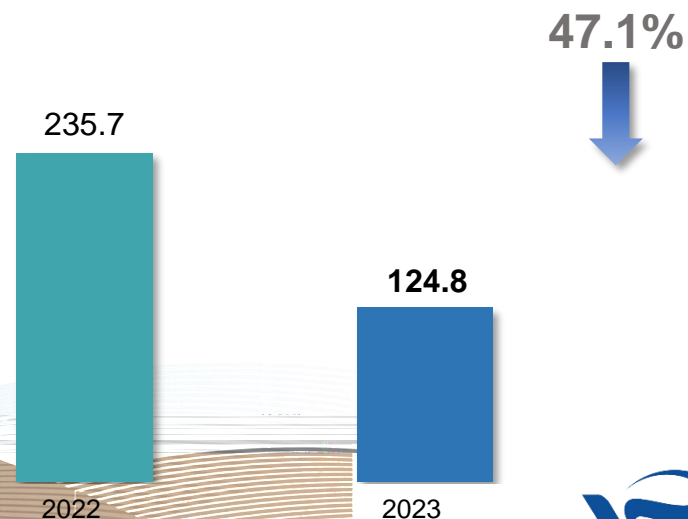
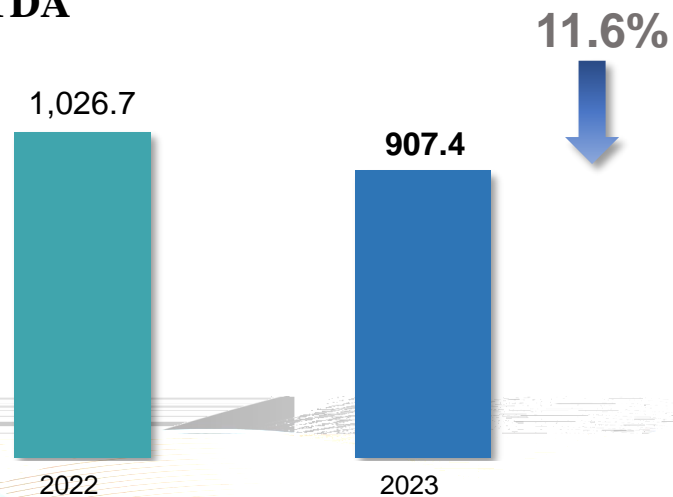
1



2023年业绩回顾



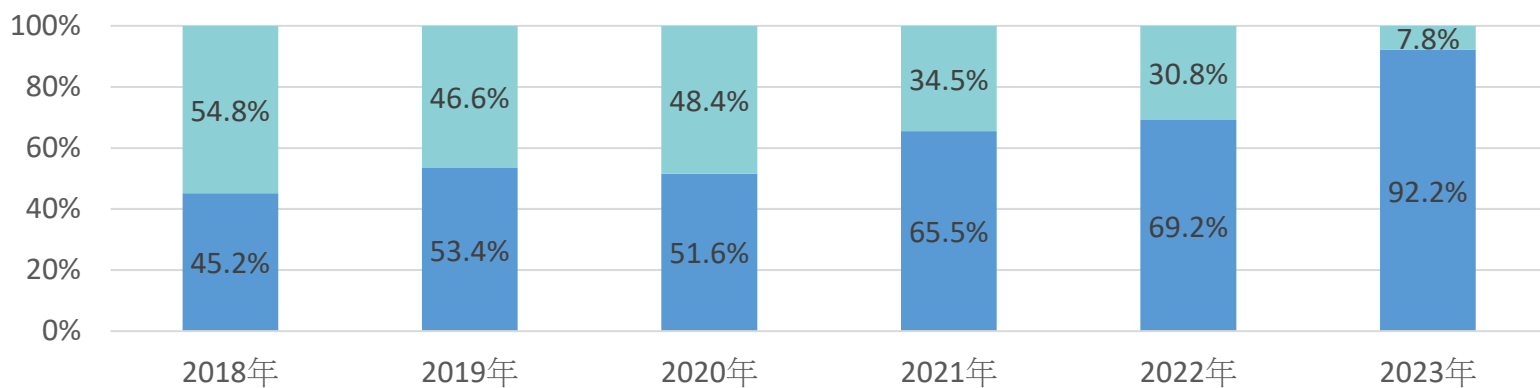
EBITDA

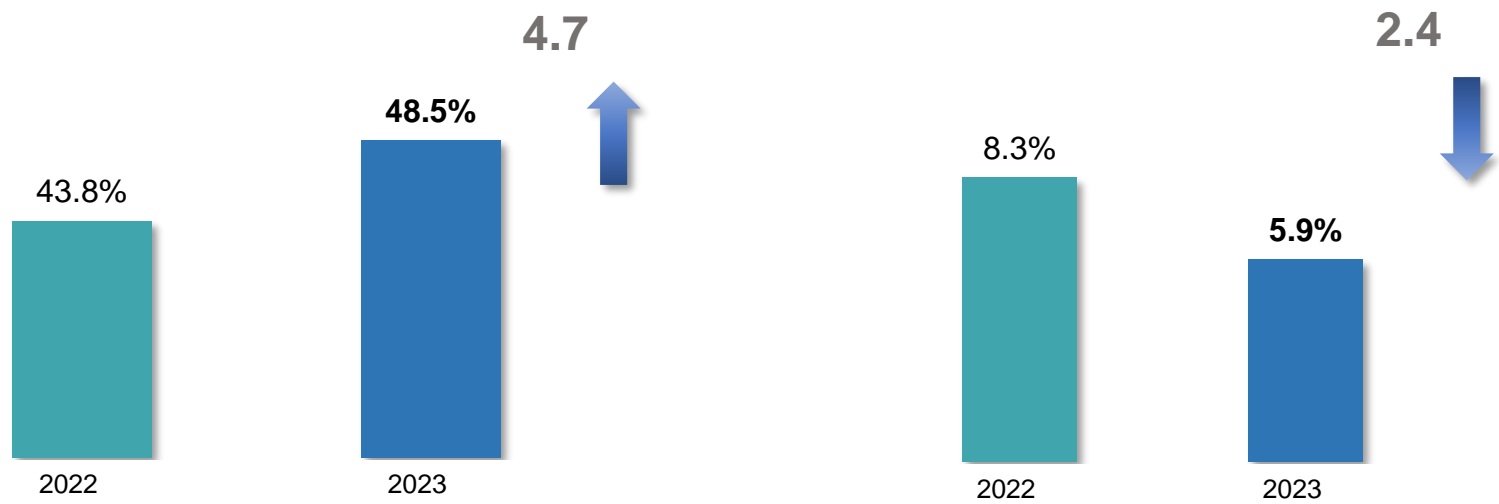
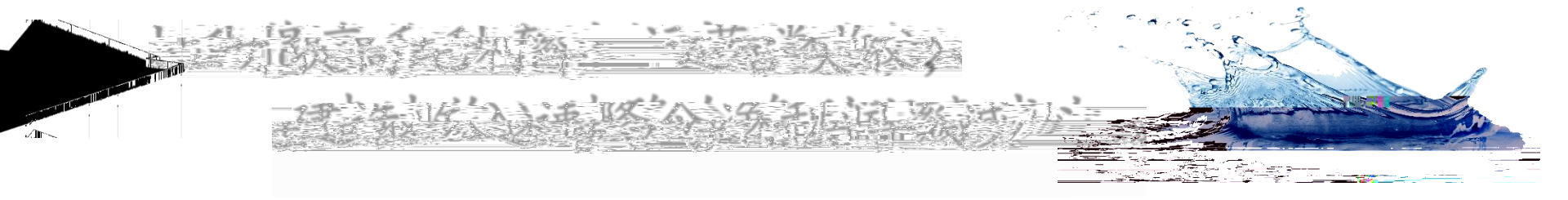


以运营为收入支柱

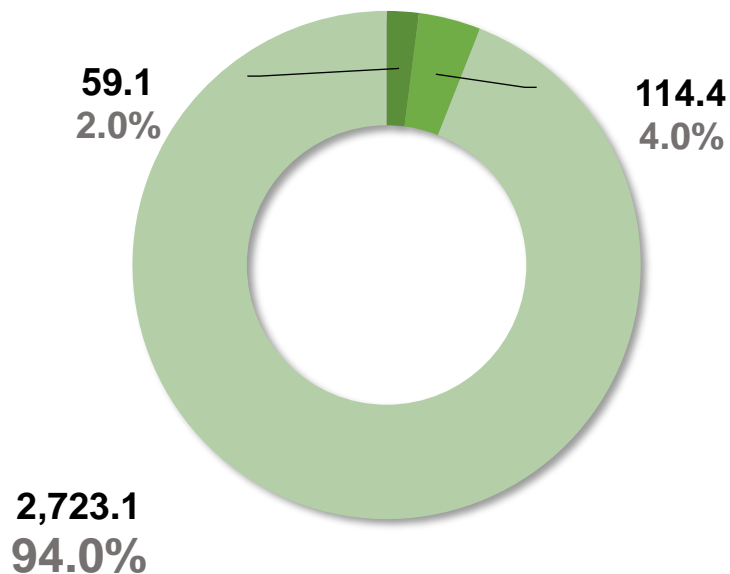


()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	173.6

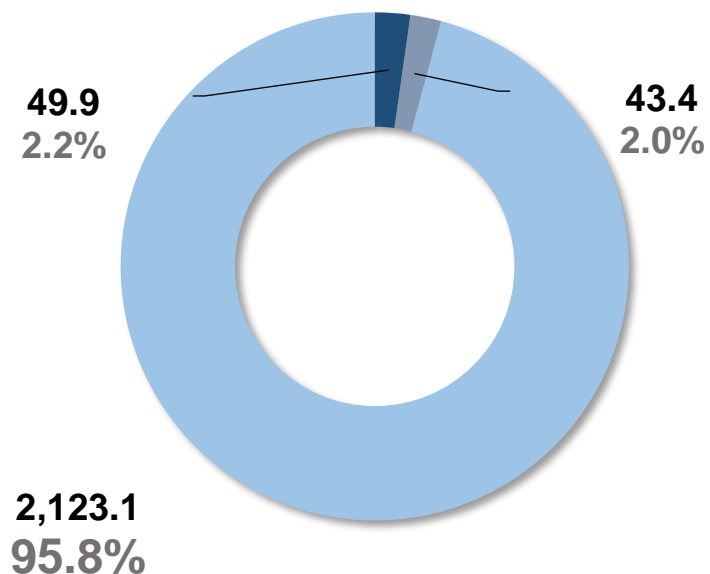




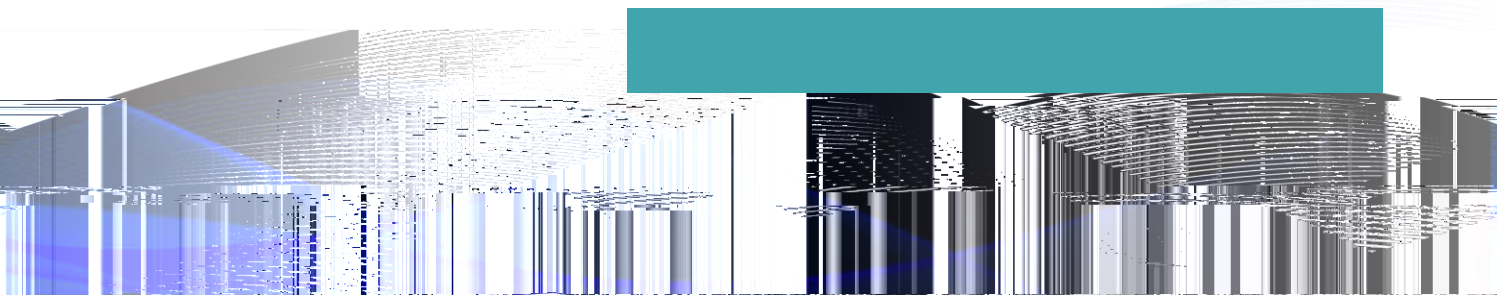
按业务划分之收入组成



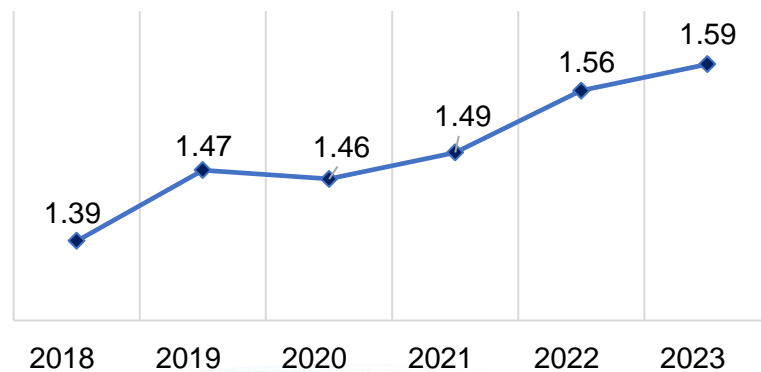
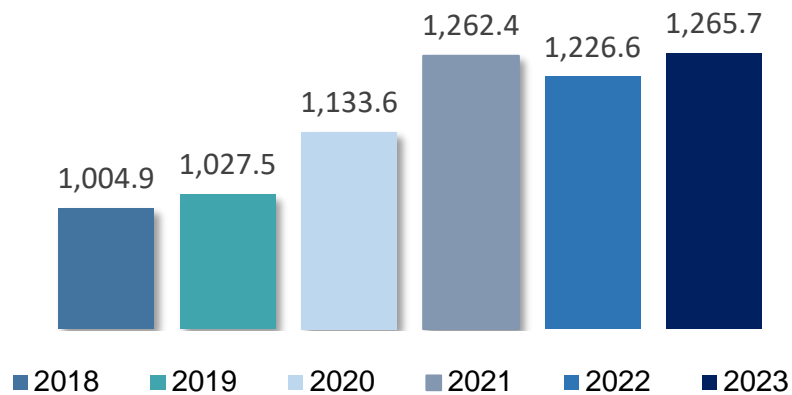
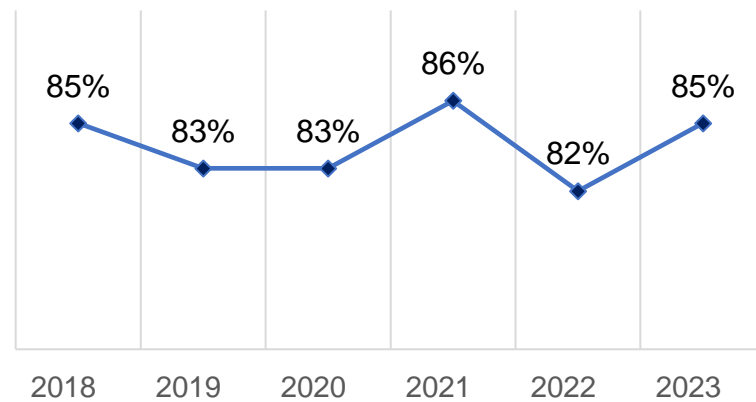
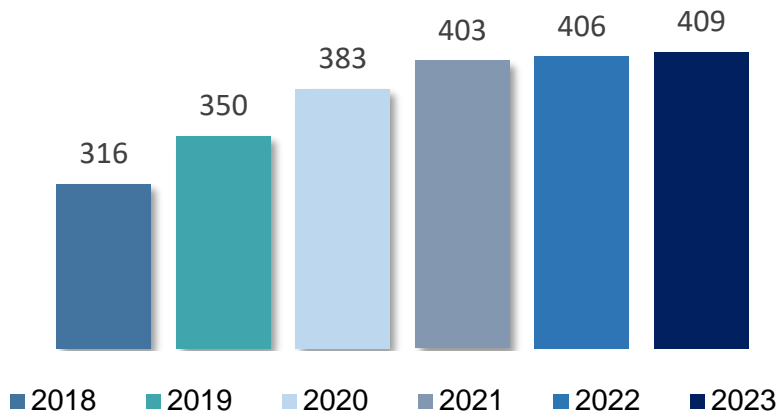
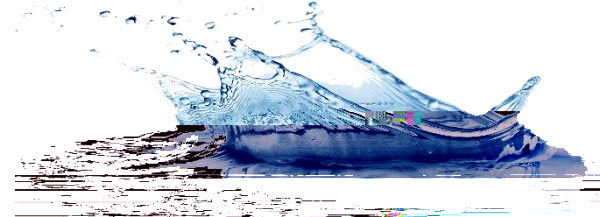
2022



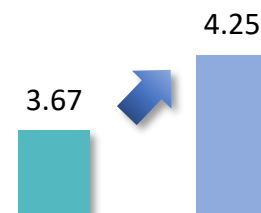
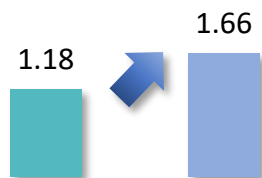
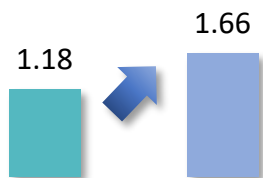
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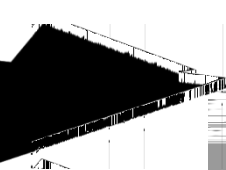


运营业务保持稳健

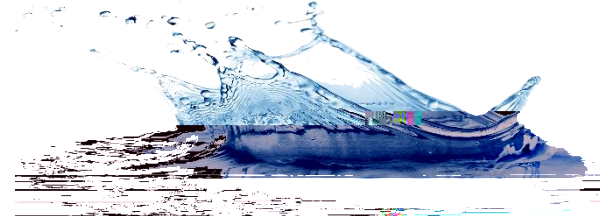


致力调整水价 提升盈利能力





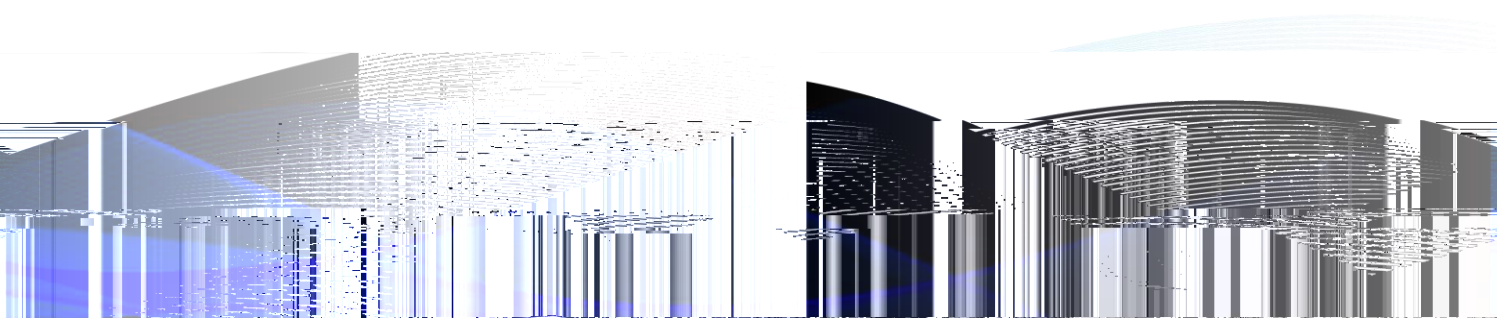
城镇水务项目数量



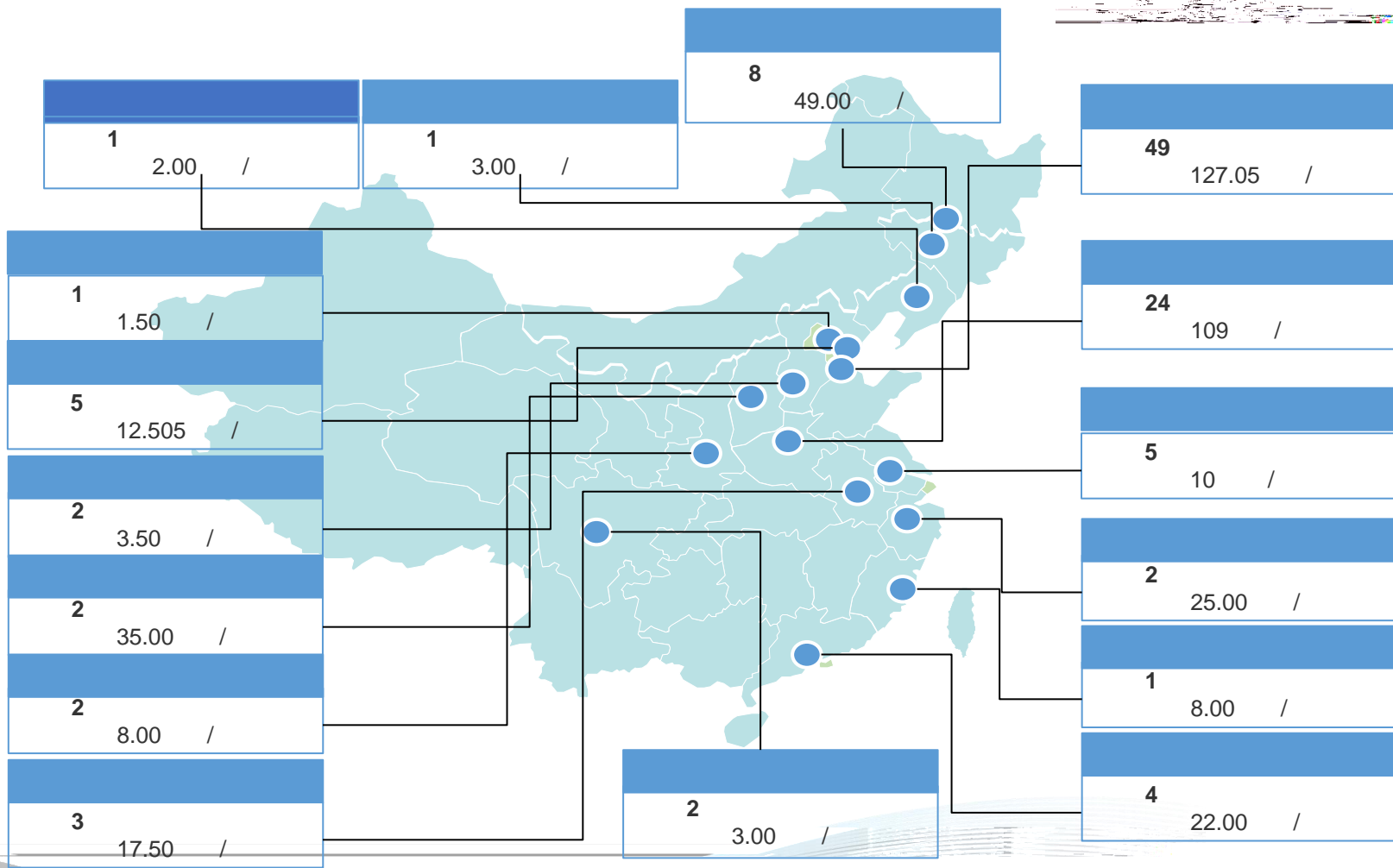
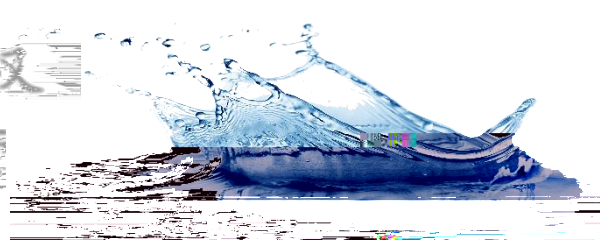
2023 12 31



	98	-	2	3	103
/	8	1	-	-	9
	106	1	2	3	112



优质的资产组合与基于特许经营权 现金流 的商业模式带来持续经营



2

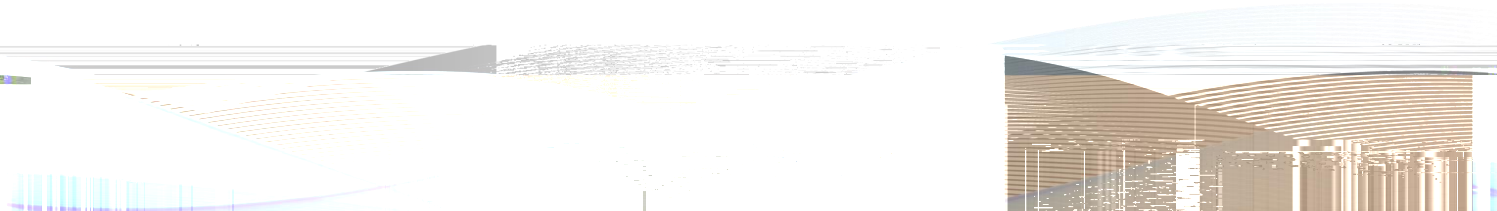
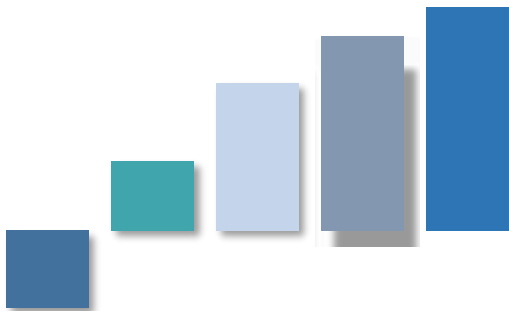


财务回顾 -

主要工程陆续完工，资产负债率企稳并逐步下降

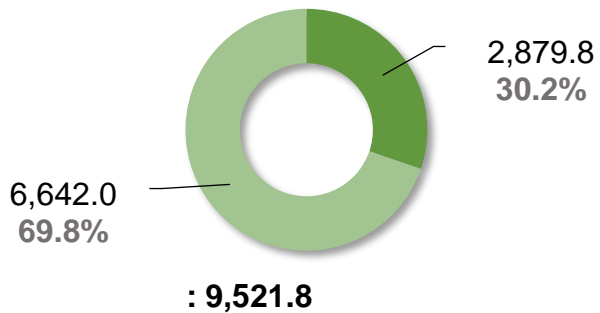
()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6	1,076.0
	36.2%	41.3%	39.8%	45.8%	43.8%	48.5%
	303.4	376.9	470.5	412.8	235.7	124.8
	10.3%	13.6%	14.1%	14.3%	8.3%	5.9%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2	1,026.7	907.4



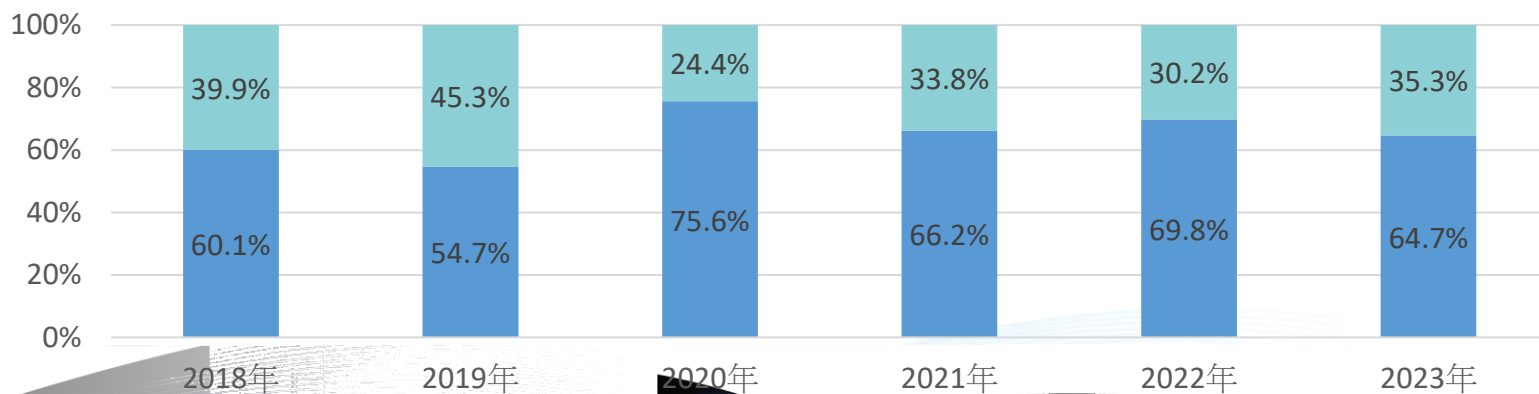
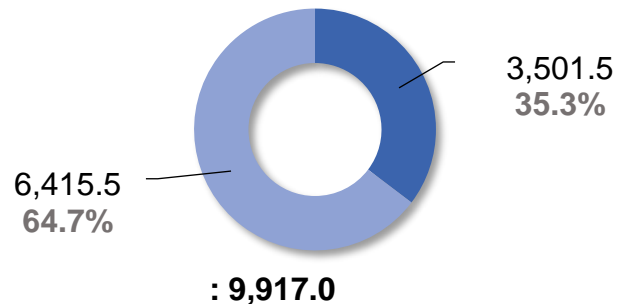


资产负债率 平衡长短债

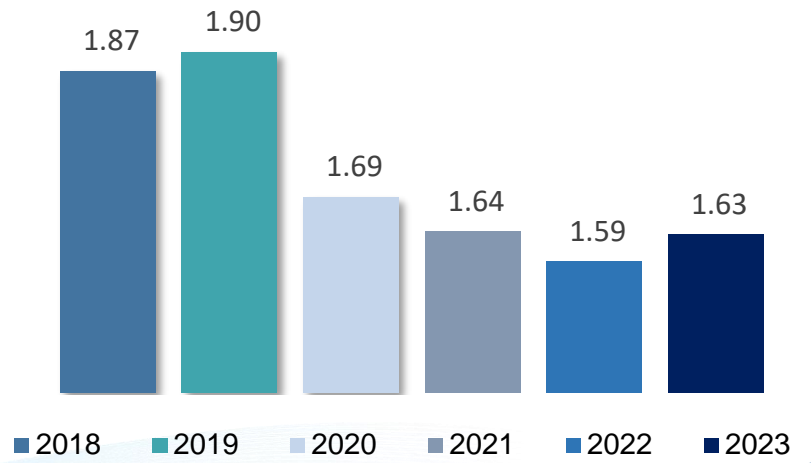
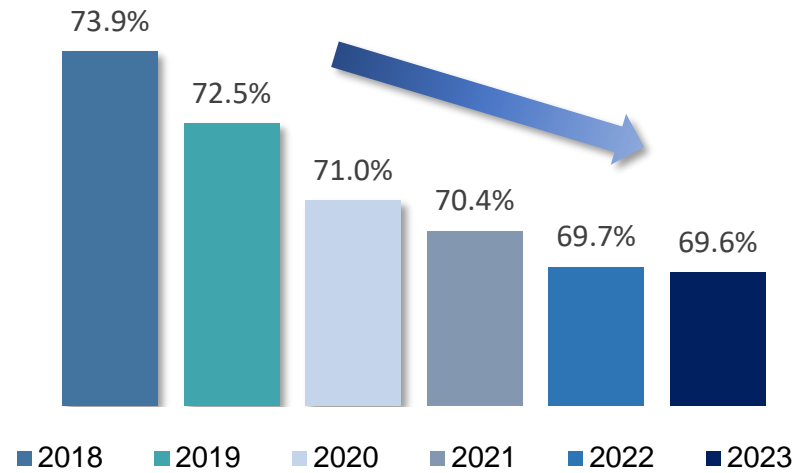
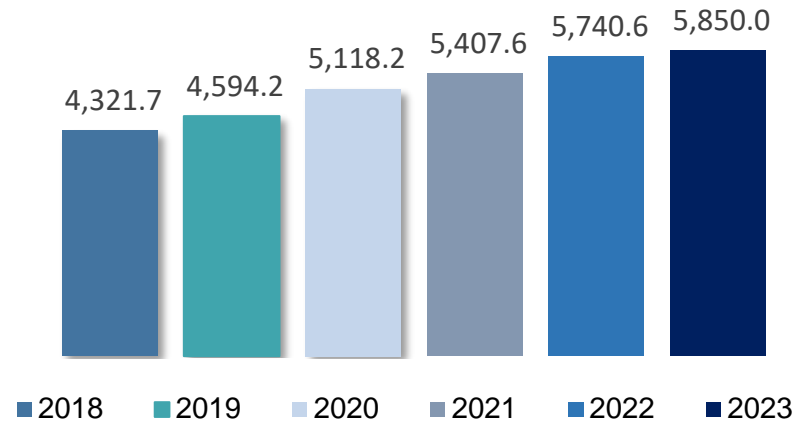
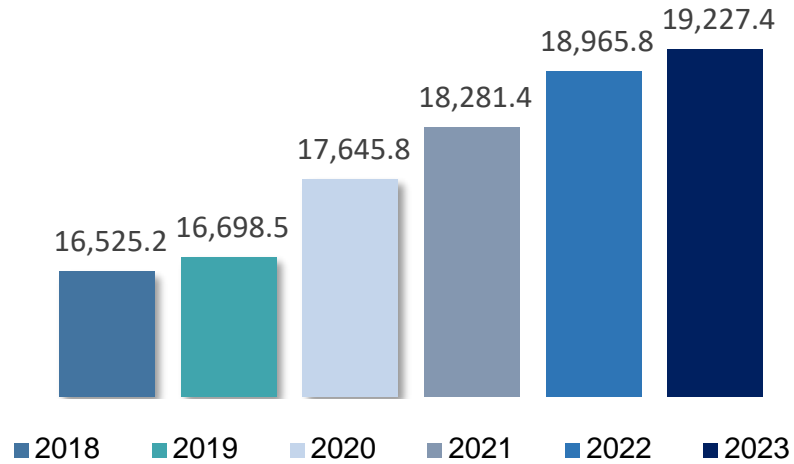
2022



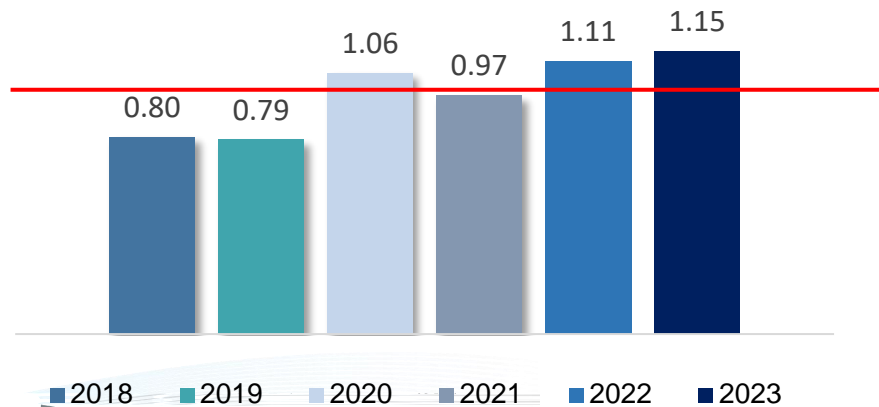
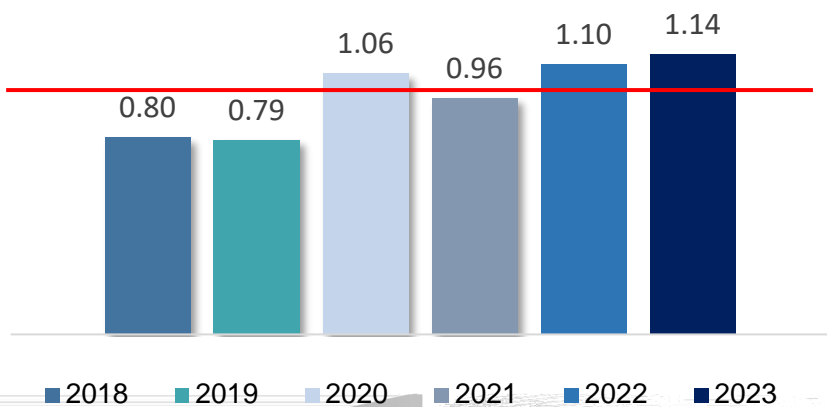
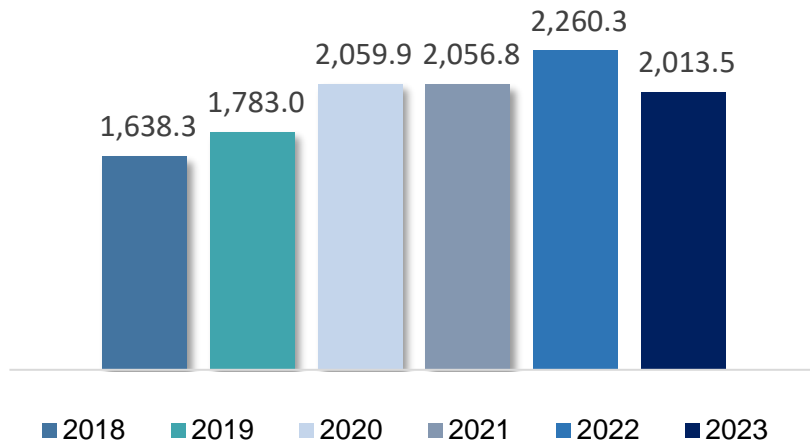
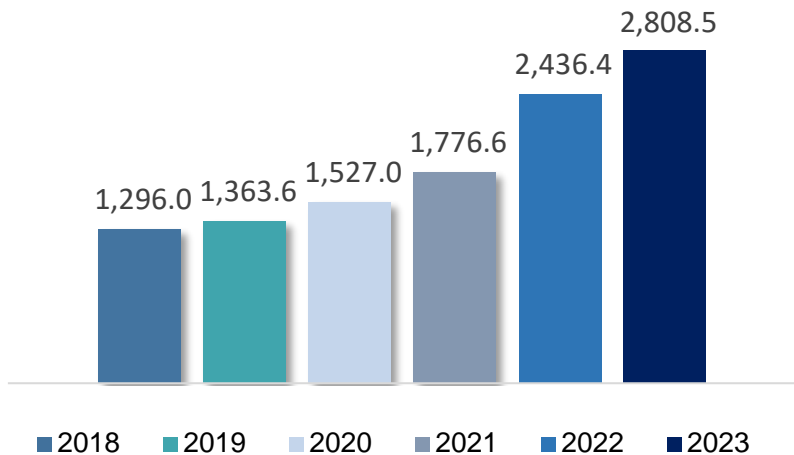
2023



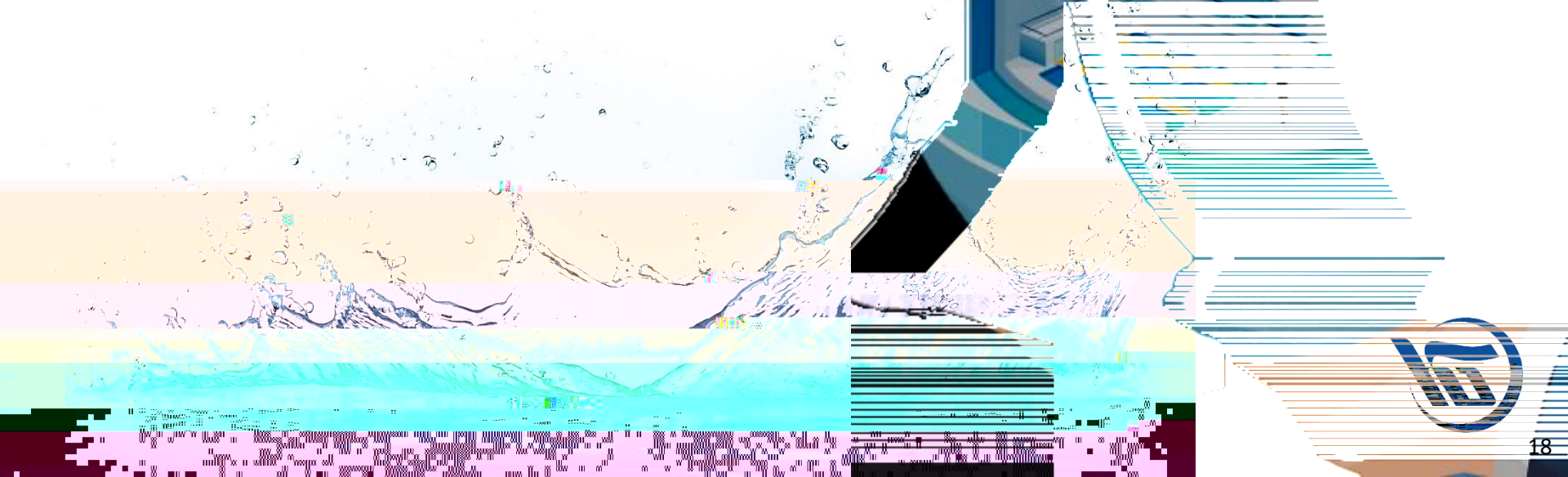
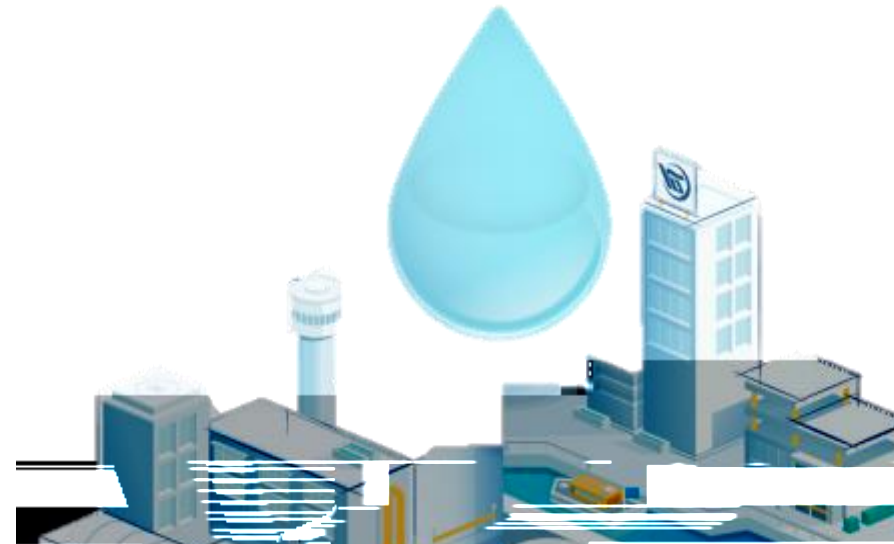
农 业 产 业 链 主 体 培 植
 农 业 产 业 链 主 体 培 植



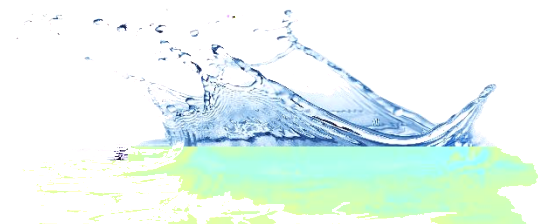
次立名佳表表现



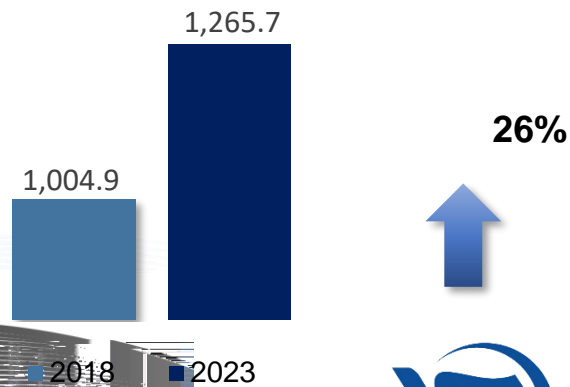
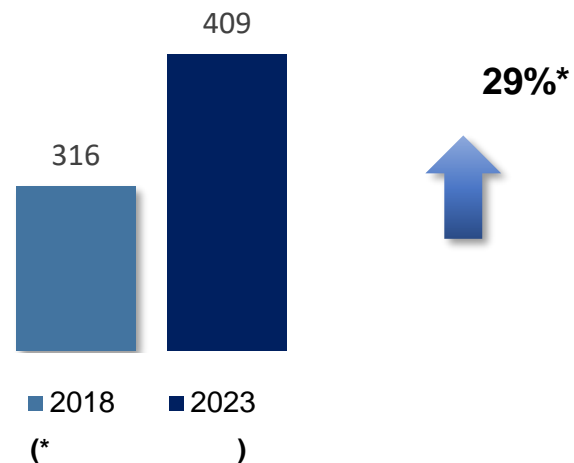
3



五年回顾 - 主要工程完工, 产能大幅提升

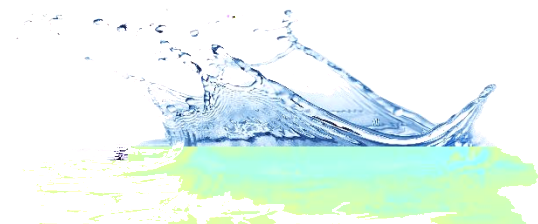


		()
2019		5.0
		2.0
		6.0
		10.0
		15.0
2020		4.0
		2.5
		2.5
		8.0
		3.0
		10.0
		1.0
		2.0
2021		1.5
		2.0
		2.0
		20.0
2022		3.0
2023		1.5
	A	2.0
2019-2023		103.0



五年回顾 -

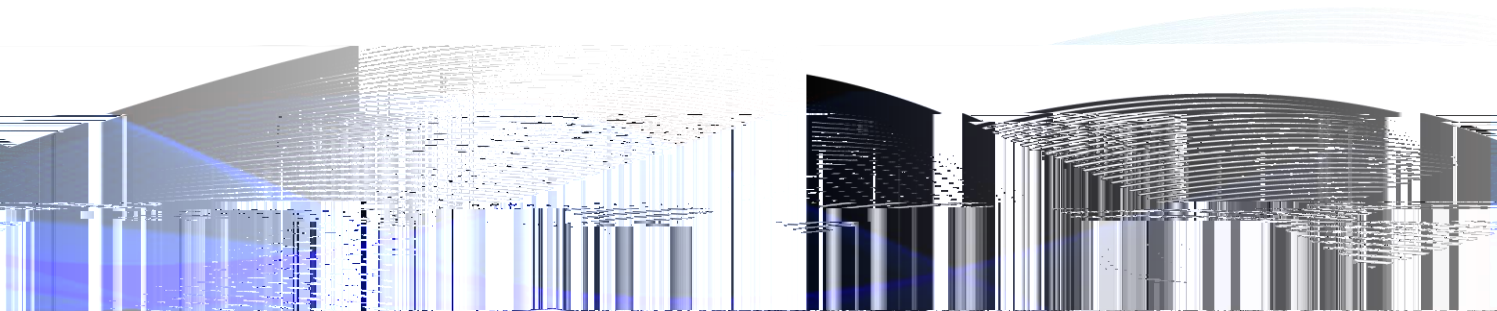
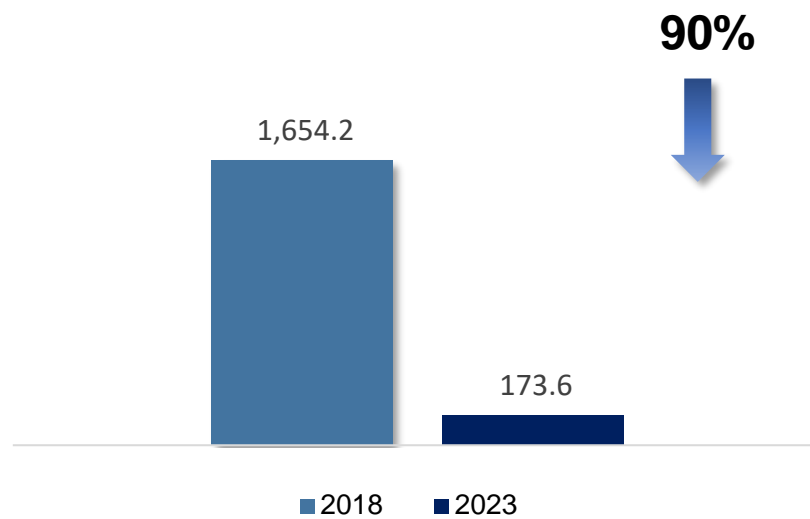
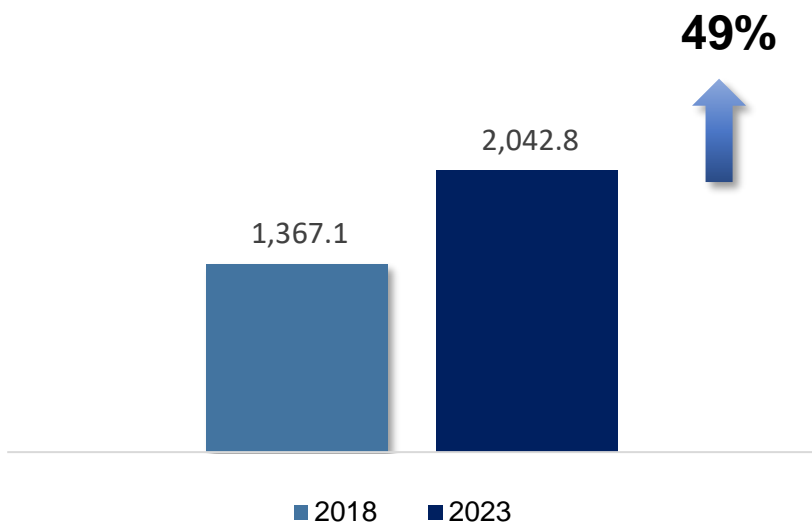
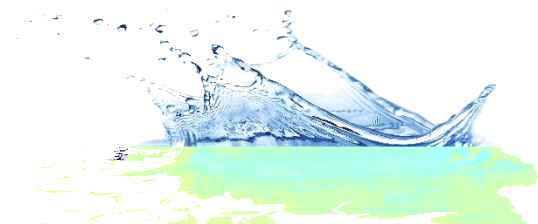
综合客年度界限, 水价调整情况



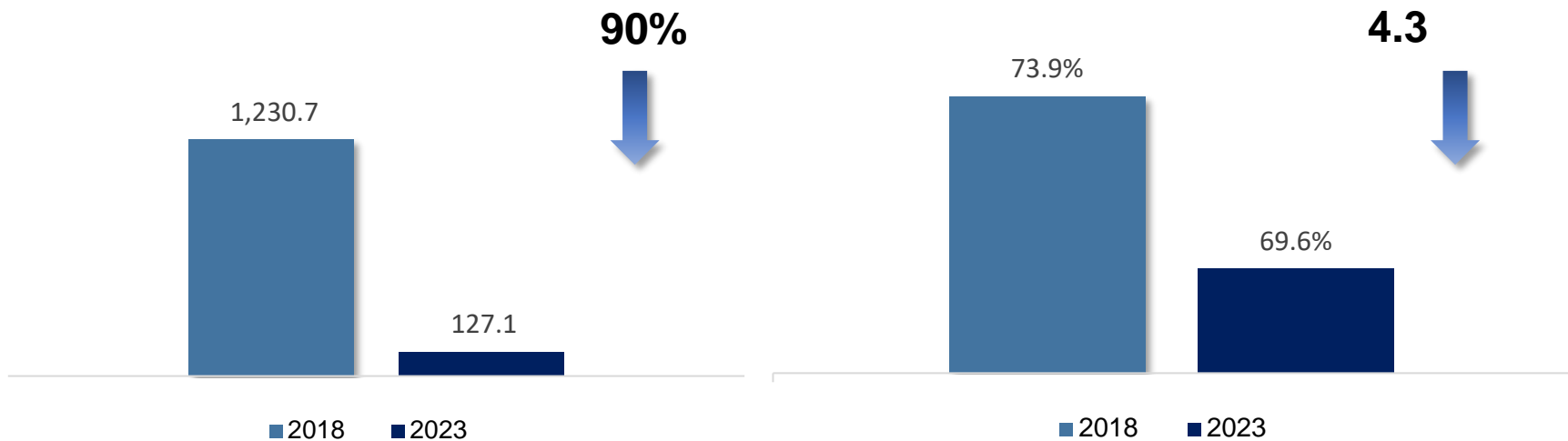
	(/)	(/)	()
2019	0.95	1.57	4.0
	1.10	1.25	13.0
	1.35	2.06	3.0
	1.27	1.65	2.0
	0.87	1.09	8.0
	0.85	1.67	15.0
	1.00	1.45	2.0
	0.93	1.56	15.0
2020	1.32	3.24	1.5
	2.31	3.20	2.0
	1.26	2.27	3.0
	1.52	2.27	3.0
	0.92	1.19	5.0
2021	1.40	2.98	2.5
	1.35	1.80	5.0
	1.67	2.37	2.0
	0.98	1.54	5.0
	1.40	2.98	5.0
	0.98	1.54	5.0
	1.16	1.31	3.0
2022	2.88	3.10	3.0
	1.30	2.88	1.0
	1.10	1.88	3.0
	1.27	1.88	3.0
	0.91	1.06	10.0
	1.06	1.32	8.0
2023	2.83	3.67	5.0
	1.18	1.66	4.0
	1.18	1.66	4.0
	3.67	4.25	5.0



五年回顾 - 由建设主导转入运营主导

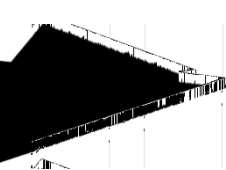


五年回顾 - 严控资本性支出, 改善资产负债率

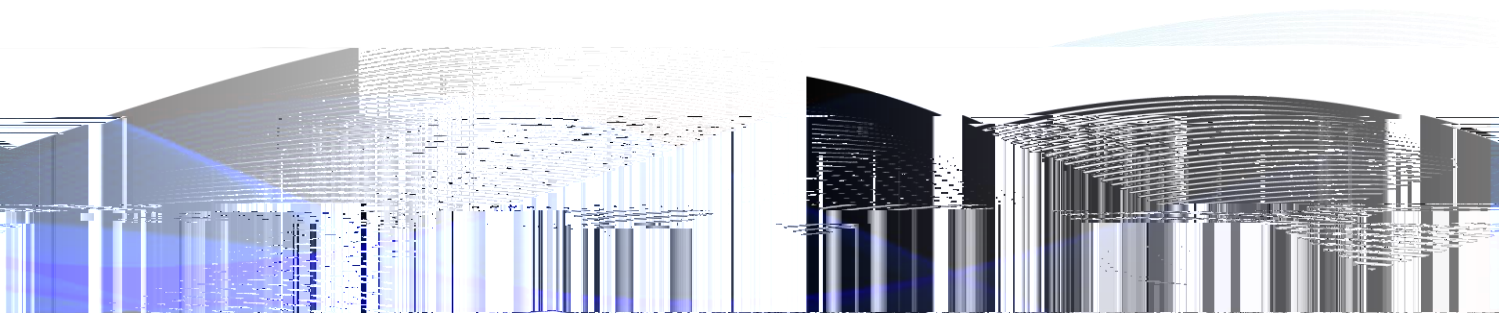
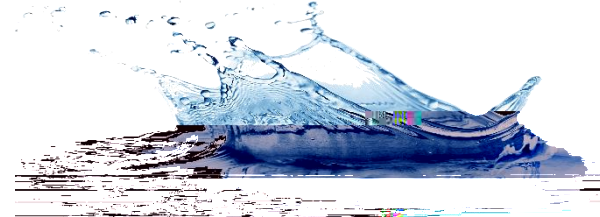


4



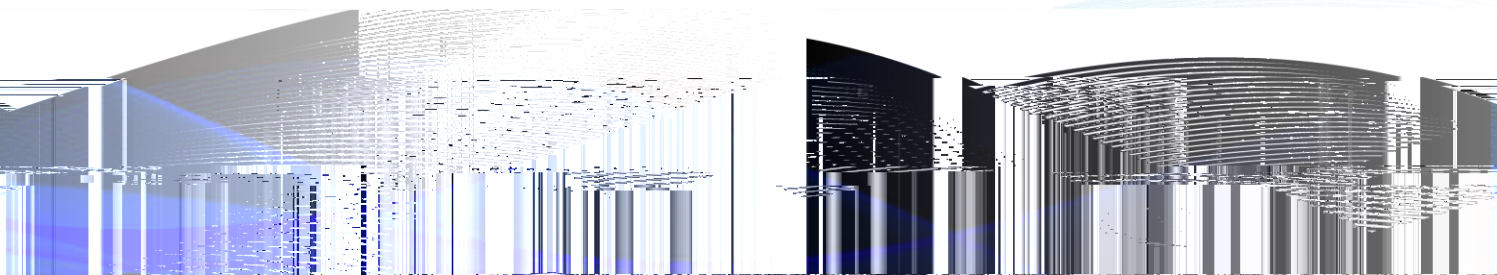
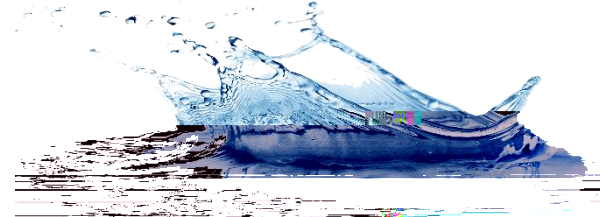


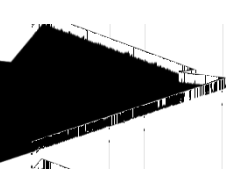
重点事件





发展策略





免责声明

